

Schedule F-2

Proposed Changes to Companion Policy 44-102CP Shelf Distributions

1. *The changes proposed to Companion Policy 44-102CP Shelf Distributions are set out in this Schedule.*
2. *Subsection 2.6(2) is changed by replacing “approved rating organizations” with “designated rating organizations or their DRO affiliates”.*
3. *The changes become effective on ●, 2012.*