

**Amendments to
Companion Policy 44-102 CP to National Instrument 44-102
*Shelf Distributions***

1. *Companion Policy 44-102CP to National Instrument 44-102 Shelf Distributions is amended.*
2. *Section 2.6.1 is amended by adding “for which a consent was not previously filed” after “financial statements incorporated by reference”.*
3. This amendment becomes effective on ●, 2012.