

## **APPENDIX F**

### **Schedule 2**

#### **Amendments to Companion Policy 44-103CP to National Instrument 44-103 *Post-Receipt Pricing***

**1.1** The following is added after section 3.5:

- 3.6 The issuer must disclose a *bona fide* estimate of the range in which the offering price or the number of securities being distributed is expected to be set.