

Appendix H

Amendments to Form 45-101F Information Required in a Rights Offering Circular

- 1. This Instrument amends Form 45-101F Information Required in a Rights Offering Circular.***
- 2. Form 45-101F Information Required in a Rights Offering Circular is amended by adding the following after item 16.1:***

Item 17 – Forward-Looking Information

17.1 – Forward-Looking Information

Forward-looking information included in a rights offering circular must comply with section 4A.2 of NI 51-102 and must include the disclosure described in section 4A.3 of NI 51-102. In addition to the foregoing, FOFI or a financial outlook, each as defined in NI 51-102, included in a rights offering circular must comply with Part 4B of NI 51-102. If the forward-looking information relates to an issuer or other entity that is not a reporting issuer, section 4A.2, section 4A.3 and Part 4B of NI 51-102 apply as if the issuer or other entity were a reporting issuer.

- 3. This amendment comes into force on December 31, 2007.***