

## **Annex A1**

### **Proposed Amendments to National Instrument 45-102 *Resale of Securities***

- 1. *National Instrument 45-102 Resale of Securities is amended by this Instrument.***
- 2. *Appendix D is amended by adding the following after “Except in Manitoba, the following exemptions from the prospectus requirement in NI 45-106.”:***
  - Section 2.1.2                    *[Rights offerings – stand-by commitments].*
- 3. *Appendix E is amended by***
  - a. replacing “section 2.1 [Rights offering]” with “section 2.1 [Repealed]”, and***
  - b. adding the following after “section 2.1 [Repealed]”:***
    - section 2.1.1                    *[Rights offerings – reporting issuers]*
    - section 2.1.3                    *[Rights offerings – issuers with a minimal connection to Canada].*
- 4. This Instrument comes into force on xx.**