

Annex F

British Columbia Securities Commission Local Matters

British Columbia Instrument 13-502 *Electronic filing of reports of exempt distribution*

The British Columbia Securities Commission (the BCSC) has adopted BC Instrument 13-502 *Electronic filing of reports of exempt distribution* (BCI 13-502) and Companion Policy 13-502CP *Electronic filing of reports of exempt distribution* (13-502CP).

BCI 13-502 applies to reports of exempt distribution that are required to be filed on or before the 10th day after the distribution of a security under the *Securities Act* (British Columbia) (the Act), the regulations under the Act, or an order made by the BCSC or the Executive Director of the BCSC. BCI 13-502 requires that such reports of exempt distribution, and related offering memoranda, technical reports and consents, are filed with us electronically using eServices. Under section 6.2(2) of NI 45-106, investment funds are allowed to file exempt distribution reports on an annual basis, instead of within 10 days after the distribution, when relying on certain prospectus exemptions.

In connection with the Rule Amendments, the BCSC anticipates publishing for comment proposed amendments to BCI 13-502 and 13-502CP to require all reports of exempt distribution to be filed in eServices, including reports filed on an annual basis by investment funds.

BC Instrument 45-537 *Exemptions from certain requirements in Form 45-106F1 Report of Exempt Distribution*

The BCSC has adopted BC Instrument 45-537 *Exemptions from certain requirements in Form 45-106F1 Report of Exempt Distribution* (BCI 45-537) as a blanket order to provide relief from the requirement to disclose whether a purchaser is a registrant or an insider of the issuer in certain circumstances. As the Rule Amendments incorporate this relief, the BCSC anticipates repealing BCI 45-537.

Companion Policy 72-503CP *Distribution of Securities outside British Columbia*

The BCSC has adopted Companion Policy 72-503CP *Distribution of Securities outside British Columbia* (72-503CP). In connection with the Rule Amendments, the BCSC anticipates amending 72-503CP to recognize that certain documents are required to be delivered to us electronically using eServices.

Companion Policy 72-505CP *Exemption from prospectus requirement for crowdfunding distributions to purchaser outside British Columbia*

The BCSC has adopted Companion Policy 72-505CP *Exemption from prospectus requirement for crowdfunding distributions to purchaser outside British Columbia* (72-505CP). In connection with the Rule Amendments, the BCSC anticipates amending 72-505CP to recognize that certain documents are required to be delivered to us electronically using eServices.