

Annex I

British Columbia Securities Commission

Local Matters

Form 45-106F6

The BCSC will consequentially amend the following local instruments to recognize replacing Form 45-106F6 *British Columbia Report of Exempt Distribution* with Form 45-106F1 *Report of Exempt*

Distribution:

- BC Instrument 45-529 *Bonus or finder's fee*
- BC Instrument 45-534 *Exemption from prospectus requirement for certain trades to existing security holders*
- BC Instrument 45-535 *Start-up crowdfunding registration and prospectus exemptions*
- BC Instrument 45-536 *Exemption from prospectus requirement for certain distributions through an investment dealer*
- BC Instrument 72-503 *Distribution of securities outside British Columbia*
- BC Instrument 72-504 *Distribution of eurobonds*

Companion Policy 13-502CP

The BCSC will revise Companion Policy 13-502CP *Electronic filing of reports of exempt distribution* to update cross-references to certain sections of other instruments that have been re-numbered, and to remove references to certain local rules and policies that have been repealed.

BC Instrument 45-505

The BCSC will vary BCI 45-505 *Alternate reporting requirements for exempt distributions of securities of eligible pooled funds*, BC Form 45-505F1 *Notice of intention to rely on BC Instrument 45-505* and BC Form 45-505F2 *Report of exempt distribution in respect of eligible pooled funds* to remove references to:

- the fee credit, as the purpose for the credit has expired
- section 139 of the *Securities Rules*, which has been repealed
- Form 20, which has been repealed

BC Instrument 45-532

BC Instrument 45-532 *Exemption for use of information by representatives of the media* (BCI 45-532) provides the media with an exemption from the prohibition in section 6.6 of NI 45-106 restricting the use of information about individual purchasers to research for investment purposes. As the rule amendments include the repeal of section 6.6 of NI 45-106, the BCSC will repeal BCI 45-532.

BC Instrument 45-533

BC Instrument 45-533 *Exemption from Form 45-106F6 requirements* (BCI 45-533) provides exemptions for investment funds and foreign issuers when completing the Form 45-106F6. As the New Report provides exemptions from certain information requirements for investment fund issuers and foreign public issuers, as more particularly described in this Notice, the BCSC will repeal BCI 45-533.