

Annex H
Local Matters

British Columbia Securities Commission

Form 45-106F6

If the BCSC adopts the Proposed Amendments, the Proposed Report will replace Form 45-106F6 *British Columbia Report of Exempt Distribution* (Form 45-106F6).

If the BCSC adopts the Proposed Amendments, the BCSC will consequentially amend the following local instruments to recognize the change of the form of report of exempt distribution from “Form 45-106F6 *British Columbia Report of Exempt Distribution*” to the Proposed Report, which will be “Form 45-106F1 *Report of Exempt Distribution*”:

- BC Instrument 45-529 *Bonus or finder’s fee*
- BC Instrument 45-534 *Exemption from prospectus requirement for certain trades to existing security holders*
- BC Instrument 45-535 *Start-up crowdfunding registration and prospectus exemptions*
- BC Instrument 72-503 *Distribution of securities outside British Columbia*
- BC Instrument 72-504 *Distribution of eurobonds*

Companion Policy 13-502CP

If the BCSC adopts the Proposed Amendments, the BCSC anticipates revising Companion Policy 13-502CP *Electronic filing of reports of exempt distribution* to update cross-references to certain sections of other instruments that have been re-numbered, and to remove references to certain local rules and policies that have been repealed.

BC Instrument 45-505

BC Instrument 45-505 *Alternate reporting requirements for exempt distributions of securities of eligible pooled funds* (BCI 45-505) provided a fee credit for filings made prior to the adoption of BCI 45-505 effective January 1, 2001. If the BCSC adopts the Proposed Amendments, the BCSC anticipates:

- varying BCI 45-505 to remove reference to section 139 of the *Securities Rules*, which has been repealed, and
- in BC Form 45-505F1 *Notice of intention to rely on BC Instrument 45-505* and BC Form 45-505F2 *Report of exempt distribution in respect of eligible pooled funds*:
 - removing the fee credit, as the purpose for the credit has expired, and
 - removing the references to the Form 20, as this form has been repealed.

BC Instrument 45-532

BC Instrument 45-532 *Exemption for use of information by representatives of the media* (BCI 45-532) provides the media with an exemption from the prohibition in section 6.6 of NI 45-106 restricting the use of information about individual purchasers to research for investment purposes. The Proposed Amendments include the repeal of section 6.6 of NI 45-106. Therefore, if the BCSC adopts the Proposed Amendments, the BCSC anticipates repealing BCI 45-532.

BC Instrument 45-533

BC Instrument 45-533 *Exemption from Form 45-106F6 requirements* (BCI 45-533) provides exemptions for investment funds and foreign issuers when completing the Form 45-106F6. The Proposed Report provides exemptions from certain information requirements for investment fund issuers and foreign public issuers, as more particularly described in this Notice. Therefore, if the BCSC adopts the Proposed Amendments, the BCSC anticipates repealing BCI 45-533.