

**Amendments to
National Instrument 44-101 Short Form Prospectus Distributions**

1. **National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.**
2. **Section 1.1 is amended by,**
 - a. **repealing the definition of “approved rating” and substituting the following:**

“approved rating” means, for a security, a rating at or above one of the following rating categories issued by an approved rating organization for the security or a rating category that replaces a category listed below:

Approved Rating Organization	Long Term Debt	Short Term Debt	Preferred Shares
Dominion Bond Rating Service Limited	BBB	R-2	Pfd-3
Fitch Ratings Ltd.	BBB	F3	BBB
Moody’s Investors Service	Baa	Prime-3	“baaa”
Standard & Poor’s	BBB	A-3	P-3

- b. **repealing the definition of “approved rating organization” and substituting the following:**

“approved rating organization” means each of Dominion Bond Rating Service Limited, Fitch Ratings Ltd., Moody’s Investors Service, Standard & Poor’s and any of their successors;

3. **This amendment comes into force December 29, 2006.**

**Amendments to
Form 44-101F1 Short Form Prospectus**

1. **Form 44-101F1 Short Form Prospectus is amended by this Instrument.**

2. **Section 7.9 is amended by striking out** “If one or more ratings, including provisional ratings or stability ratings, have been received” **and substituting** “If the issuer has asked for and received a stability rating, or if the issuer receives any other kind of rating, including a provisional rating,”
3. **Item 10 is amended by,**
 - a. **in paragraphs 10.1(1)(b) and 10.1(2)(b), adding** “or would be if it were not a reverse takeover, as defined in NI 51-102,” **after** “NI 51-102”.
 - b. **in Instruction (2) following section 10.1, adding** “for significant acquisitions” **after** “NI 51-102”.
4. **Item 11 is amended by**
 - a. **repealing item 11.1(1) 6. and substituting the following:**
 6. Any business acquisition report filed by the issuer under Part 8 of NI 51-102 for acquisitions completed since the beginning of the financial year in respect of which the issuer’s current AIF is filed, unless the issuer
 - (a) incorporated the BAR by reference into its current AIF, or
 - (b) incorporated at least 9 months of the acquired business or related businesses operations into the issuer’s most recent audited financial statements.
 - b. **in item 11.1(1) 7., striking out** “end” **and substituting** “beginning”.
5. **This amendment comes into force December 29, 2006.**