

Annex E

Proposed Amendments to

National Instrument 51-102 *Continuous Disclosure Obligations*

- 1. *National Instrument 51-102 Continuous Disclosure Obligations is amended by this Instrument.***
- 2. *Section 1.1 is amended in the definition of “venture issuer” by adding “Aequitas Neo Exchange Inc.,” after “Toronto Stock Exchange.”.***
- 3. This Instrument comes into force on *.**