

APPENDIX H

Schedule 2

Amendments to Form 51-102F2 *Annual Information Form* of National Instrument 51-102 *Continuous Disclosure Obligations*

1.1 Form 51-102F2 *Annual Information Form* is amended by this Instrument.

1.2 Form 51-102F2 *Annual Information Form* is amended

(a) **in item 5.2 by striking out** “Risks should be disclosed in the order of their seriousness” **and substituting** “Disclose the risks in order of seriousness from the most serious to the least serious. A risk factor should not be deemphasized by including excessive caveats or conditions.”;

(b) **by adding the following after subsection 5.3(2):**

(2.1) If any of the information disclosed in accordance with subsection (2) has been audited, disclose the existence and results of the audit.

(c) **in Item 6 by adding** “or distributions” **after** “dividends” **wherever it occurs and by striking out** “share” or “shares” **and substituting** “security” or “securities”;

(d) **In subsection 8(2) by adding** “but is traded or quoted on a foreign marketplace” **after** “If a class of securities of your company is not traded or quoted on a Canadian marketplace,”.

(e) **by repealing item 9 and substituting the following:**

Item 9: Escrowed Securities and Securities Subject to Contractual Restriction on Transfer

9.1- Escrowed securities and securities subject to contractual restriction on transfer

(1) State, in substantially the following tabular form, the number of securities of each class of your company held, to your company’s knowledge, in escrow or that are subject to a contractual restriction on transfer and the percentage that number represents of the outstanding securities of that class for your company’s most recently completed financial year.

**ESCROWED SECURITIES AND SECURITIES SUBJECT TO
CONTRACTUAL RESTRICTION ON TRANSFER**

Designation of class	Number of securities held in escrow or that are subject to a contractual restriction on transfer	Percentage of class

(2) In a note to the table disclose the name of the depository, if any, and the date of and conditions governing the release of the securities from escrow or the date the contractual restriction on transfer ends, as applicable.

INSTRUCTION

For purposes of this item, escrow includes securities subject to a pooling agreement.

(a) in item 15.1

(i) by repealing subsection (1) and substituting the following:

(1) Give particulars of every material contract, other than a contract entered into in the ordinary course of business, that was entered into within the most recently completed financial year, or before the most recently completed financial year but is still in effect.

(ii) by repealing subparagraph (i) of the Instruction.