

Consequential Amendments

Amendment Instrument for Form 51-102F5 *Information Circular*

1. Form 51-102F5 *Information Circular* is amended by this Instrument.
2. Form 51-102F5 is amended by adding the following, after Item 16.1:

“INSTRUCTION

Your company may also be required to provide additional information in its information circular as set out in Form 58-101F1 Corporate Governance Statement and Form 52-110F1 Audit Committee Disclosure by Non-Venture Issuers or Form 52-110F2 Audit Committee Disclosure by Venture Issuers, as applicable.”

3. This Instrument comes into force on ●.