

Annex F

Proposed Amendments to

Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*

- 1. *Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets is amended by this Instrument.***
- 2. *Section 1 is amended in paragraph (b) of the definition of “OTC issuer” by adding the following subparagraph:***
 - (viii) Aequitas Neo Exchange Inc.;**
- 3. This Instrument comes into force on *.**