

Annex H
Proposed Amendments to
Multilateral Instrument 51-105 Issuers Quoted in the U.S.
Over-the-Counter Markets

1. *Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets is amended by this Instrument.*
2. *Section 16 is amended by replacing “Multilateral” with “National”.*
3. This Instrument comes into force on [●].