

Form 51-105F2

Notice of Promotional Activities

This is the form required under subsection 8(1) of Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets* for an OTC reporting issuer to give notice of promotional activities.

Issuer Information

Name of Issuer: _____ (the Issuer)

Head office address: _____

Telephone number: _____

Fax number: _____

E-mail address: _____

Notice of Promotional Activities

1. Identify each person engaged in promotional activities and provide the person's address, telephone and fax number, and email address. If the person is not an individual, provide the name(s) of the individual(s) carrying on the activities.

2. Describe the relationship between the Issuer and each person engaged in promotional activities.

3. Include particulars of any agreement, arrangement, commitment or understanding between the Issuer and a person engaged in promotional activities. Include:

- i. the effective date and duration of the agreement,
- ii. the scope of activities being conducted, and
- iii. the compensation paid or to be paid by the Issuer, including any non-cash compensation

The Issuer [has / has not] issued a news release disclosing this information.

If the Issuer has issued a news release, the Issuer may file it with this form.

Certificate

On behalf of the Issuer, I certify that the statements made in this Notice are true.

Date: _____

Name of Issuer

Print name, title and telephone number
of person signing on behalf of the Issuer

Signature

Warning: It is an offence to make a statement in this Notice that is false or misleading in a material respect, or to omit facts that make this Notice false or misleading in a material respect.