

Amendments to BC Instrument 51-509CP
Issuers Quoted in the U.S. Over-the-Counter Markets

- 1** ***BC Instrument 51-509CP Issuers Quoted in the U.S. Over-the-Counter Markets is amended by this instrument.***
- 2.** ***Effective September 28, 2009,***
 - (a)** ***Section 3.1 is amended by striking out “using the exemption in section 2.16” and substituting “using the exemptions in sections 2.16 and 3.16”.***
 - (b)** ***Section 4.1 is amended by striking out “section 2.25 of that instrument” and substituting “sections 2.25 and 3.25 of that instrument”, by striking out “section 2.24 of that instrument” and substituting “sections 2.24 and 3.24 of that instrument”, and by striking out “Section 2.25 requires” and substituting “Sections 2.25 and 3.25 require”.***
- 3.** ***Effective March 27, 2010,***
 - (a)** ***Section 3.1 is amended by striking out “using the exemptions in sections 2.16 and 3.16” and substituting “using the exemption in section 2.16”.***
 - (b)** ***Section 4.1 is amended by striking out “sections 2.25 and 3.25 of that instrument” and substituting “section 2.25 of that instrument”, by striking out “sections 2.24 and 3.24 of that instrument” and substituting “section 2.24 of that instrument”, and by striking out “Sections 2.25 and 3.25 require” and substituting “Section 2.25 requires”.***