

Schedule D

Amendments to BC Instrument 51-509 *Issuers Quoted in the U.S. Over-the-Counter Markets*

1. *BC Instrument 51-509 Issuers Quoted in the U.S. Over-the-Counter Markets is amended by this instrument.*
2. *Subsection 10(1) is amended by striking out “except for the exemption in section 2.16” and substituting “except for the exemptions in sections 2.16 and 3.16”.*
3. *Section 14 is amended by striking out “Section 2.14” and substituting “Sections 2.14 and 3.14” and by striking out “does” and substituting “do”.*
4. *This instrument comes into force September 28, 2009.*