

**Proposed Changes to
Companion Policy 52-109CP to National Instrument 52-109
Certification of Disclosure in Issuers' Annual and Interim Filings**

1. *The changes proposed to Companion Policy 52-109CP to National Instrument 52-109 Certification of Disclosure in Issuers' Annual and Interim Filings are set out in this Schedule.*
2. *Section 1.1 is changed by inserting “and venture issuers” after “investment funds”.*
3. *Section 1.3 is changed by replacing each instance of “venture issuers” with “senior-unlisted issuers”.*
4. *Section 6.5 is changed by replacing “non-venture issuer” with “senior-listed issuer”.*
5. *Sections 15.1, 15.2, 15.3 and 16.1 are changed by*
 - a. *replacing each instance of “venture issuer” with “senior-unlisted issuer”,*
 - b. *replacing each instance of “venture issuers” with “senior-unlisted issuers”,*
 - c. *replacing each instance of “Forms 52-109FV1 and 52-109FV2” with “Forms 52-109SU1 and 52-109SU2”,*
 - d. *replacing each instance of “Forms 52-109FV1 or 52-109FV2” with “Forms 52-109SU1 or 52-109SU2”, and*
 - e. *replacing each instance of “non-venture issuer” with “senior-listed issuer”.*
6. These changes become effective on ●.