

**Proposed Amendments to
National Instrument 58-101
*Disclosure of Corporate Governance Practices***

1. ***National Instrument 58-101 Disclosure of Corporate Governance Practices is amended by this Instrument.***
2. ***Section 1.1 is amended by***
 - (a) ***inserting the following definition after the definition of “NI 51-102”:***

“NI 51-103” means National Instrument 51-103 *Ongoing Governance and Disclosure Requirements for Venture Issuers*;
 - (b) ***inserting the following definition after the definition of "SEDAR":***

"senior unlisted issuer" has the same meaning as in section 1.1 of NI 51-102;
 - (c) ***replacing the definition of “venture issuer” with the following:***

“venture issuer” has the same meaning as in section 1 of NI 51-103;
3. ***Section 1.3 is amended by inserting the following after subsection (a):***
 - (a.1) a venture issuer.
4. ***In each of the following provisions “venture issuer” is replaced with “senior unlisted issuer”:***
 - (a) ***subsection 2.1(1);***
 - (b) ***subsection 2.1(2);***
 - (c) ***all occurrences in section 2.2(1);***
 - (d) ***subsection 2.2(2).***
5. ***Form 58-101F2 Corporate Governance Disclosure (Venture Issuers) is amended by renaming the form "Form 58-101F2 Corporate Governance Disclosure (Senior Unlisted Issuers)".***
6. This instrument comes into force on ●..