

**Proposed Amendments to National Instrument 58-101**  
***Disclosure of Corporate Governance Practices***

1. ***National Instrument 58-101 Disclosure of Corporate Governance Practices is amended by this Instrument.***
2. ***Section 1.1 is amended by***
  - (a) ***adding the following definition:***

"senior-unlisted issuer" has the same meaning as in section 1.1 of NI 51-102; ***and***
  - (c) ***repealing the definition of "venture issuer".***
3. ***Section 1.3 is amended by adding the following subsection:***
  - (a.1) a venture issuer, as defined in National Instrument 51-103 *Ongoing Governance and Disclosure Requirements for Venture Issuers*;
4. ***In each of the following provisions, "venture issuer" is replaced with "senior-unlisted issuer", wherever it appears:***
  - (a) ***subsection 2.1(1);***
  - (b) ***subsection 2.1(2);***
  - (c) ***section 2.2.***
5. ***Form 58-101F2 Corporate Governance Disclosure (Venture Issuers) is amended by renaming the form "Form 58-101F2 Corporate Governance Disclosure (Senior-Unlisted Issuers)".***
6. This instrument comes into force on ●.