

Annex J

Proposed Amendments to

Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions*

- 1. *Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions is amended by this Instrument.***
- 2. *Paragraph 4.4(1)(a) is amended by adding “Aequitas Neo Exchange Inc.,” after “Toronto Stock Exchange,”.***
- 3. *Paragraph 5.5(b) is amended by adding “Aequitas Neo Exchange Inc.,” after “Toronto Stock Exchange,”.***
- 4. *Subparagraph 5.7(1)(b)(i) is amended by adding “Aequitas Neo Exchange Inc.,” after “Toronto Stock Exchange,”.***
- 5. This Instrument comes into force on *.**