

Annex M.1

Proposed Amendment to *Securities Rules*

- 1. *Securities Rules, B.C. Reg. 194/97, is amended as set out in this Instrument.***
- 2. *Subsection 183.5(2) is amended by replacing “Multilateral Instrument 62-104 Take-Over Bids and issuer Bids” with “National Instrument 62-104 Take-Over Bids and issuer Bids” in both instances.***
- 3. This Instrument comes into force on [●].**