Appendix J

Proposed Amendments to National Instrument 81-101 Mutual Fund Prospectus Disclosure

- 1. National Instrument 81-101 Mutual Fund Prospectus Disclosure is amended by this Instrument.
- 2. Subsection 2.6(4) is amended by replacing "an approved rating organization" with "a designated rating organization or its DRO affiliate".
- 3. This Instrument comes into force on ●, 2012.