Annex C

Proposed Amendments to National Instrument 81-102 *Mutual Funds*

1. National Instrument 81-102 Mutual Funds is amended by this Instrument.

2. Subparagraph 5.6(1)(f)(ii) is replaced with the following:

(ii) the most recently filed fund facts document for the mutual fund into which the mutual fund will be reorganized, and.

3. This Instrument comes into force on •.