

APPENDIX F

1. ***This Instrument amends National Instrument 45-101 Rights Offerings.***

2. ***Section 3.1 of Form 45-101F Information Required in a Rights Offering Circular is amended***

(a) ***in section 3.1 by***

(i) ***striking out “for” and substituting “of” before “agent(s) for service”; and***

(ii) ***striking out “collect from the issuer, judgments obtained in Canadian courts predicated on the civil liability provisions of securities legislation” and substituting “enforce judgements obtained in Canada against [the issuer].”***

(b) ***by repealing section 3.2***

(c) ***by repealing section 11.2 and substituting the following:***

11.2 – Underwriting Conflicts

Comply with the requirements of National Instrument 33-105 *Underwriting Conflicts*.

INSTRUCTION:

Disclose any information concerning conflicts of interest, including, without limitation, underwriting conflicts, as required by securities legislation., and

(d) ***in section 13.1***

(i) ***by striking out “is the direct or indirect beneficial owner of or exercises control or direction over more than 10 percent” and substituting “beneficially owns, or controls or directs, directly or indirectly, more than 10%”; and***

(ii) ***by adding “, directly or indirectly” after “owned, controlled or directed” wherever it occurs.***