

PROVINCE OF BRITISH COLUMBIA
ORDER OF THE BRITISH COLUMBIA SECURITIES COMMISSION

The British Columbia Securities Commission orders that, effective March 17, 2008,

- (a) *National Instrument 41-101 Prospectus Disclosure Requirements, B.C. Reg. 423/2000, is repealed,*
- (b) *National Instrument 41-101, General Prospectus Requirements, set out in Appendix A, is made,*
- (c) *Securities Rules, B.C. Reg. 194/97, is amended as set out in Appendix B,*
- (d) *National Instrument 14-101 Definitions, B.C. Reg. 48/97, is amended in section 1.1 (3) in the definition of "prospectus requirement" by striking out "receipts obtained" and substituting "the regulator has issued receipts",*
- (e) *National Instrument 44-101 Short Form Prospectus Distributions, B.C. Reg. 370/2005, is amended as set out in Appendix C,*
- (f) *National Instrument 44-102 Shelf Distributions, B.C. Reg. 425/2000, is amended as set out in Appendix D,*
- (g) *National Instrument 44-103 Post-receipt Pricing, B.C. Reg. 426/2000, is amended as set out in Appendix E,*
- (h) *Rule 44-801 Implementing National Instrument 44-101 Short Form Prospectus Distributions, B.C. Reg. 427/2000, is repealed,*
- (i) *Rule 44-802 Implementing National Instrument 44-102 Shelf Distributions, B.C. Reg. 428/2000, is repealed,*
- (j) *Rule 44-803 Implementing National Instrument 44-103 Post-receipt Pricing, B.C. Reg. 429/2000, is repealed,*
- (k) *National Instrument 45-101 Rights Offerings, B.C. Reg. 165/2001, is amended as set out in Appendix F,*
- (l) *National Instrument 51-102 Continuous Disclosure Obligations, B.C. Reg. 110/2004, is amended as set out in Appendix G,*
- (m) *National Instrument 81-101 Mutual Fund Prospectus Disclosure, B.C. Reg. 1/2000, is amended as set out in Appendix H,*
- (n) *National Instrument 81-104 Commodity Pools, B.C. Reg. 283/2002, is amended by repealing Part 9,*
- (o) *Rule 71-801 Implementing the Multijurisdictional Disclosure System under National Instrument 71-101, B.C. Reg. 344/98, is amended as set out in Appendix I, and*
- (p) *Rule 71-802 Distributions Outside of British Columbia under the United States Multijurisdictional Disclosure System, B.C. Reg. 345/98, is amended in subsection 1.2 by striking out "section 69 of the Securities Act" and substituting "subsection 5.9 (1) of National Instrument 41-101".*

DEPOSITED
MAR 10 2008
B.C. REG. 59/2008

[Signature]
British Columbia Securities Commission

March 7, 2008
Date

(This part is for administrative purposes only and is not part of the Order.)

Authority under which Order is made:

Act and section:- Securities Act, R.S.B.C. 1996, c. 418, s. 184
Other (specify):-
December 20, 2007

R/1224/2007/21