

SECURITIES ACT

INDEX OF FORMS

Effective July 25, 2001

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<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
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<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
45-901F [Interim]	Offering memorandum for syndicated mortgages [Interim]	Rule 133(1)(c)
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51-902F	Personal information for directors, officers, promoters & control persons	Act 90
51-903F	Annual filing of reporting issuer	Rule 184(2)
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53-901F	Material change report under section 85(1) of the Securities Act	Act 85(1) & Rule 151
54-901F	Information circular	Act 45(2)(9)(iv), 74(2)(8)(iv), & 117(2)(a) & (b)
55-901F	Insider report	Act 87(2) & (4) & Rule 137(1) & 155
62-901F	Notice of intention to make an issuer bid	Act 99(f)
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<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
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81-101F1	Contents of simplified prospectus	Act 61(2)
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81-901F	Information required to be included in the financial statements of a mutual fund	Rule 113, 144(2), & 145(2)(c)
81-902F	Information required in prospectus of a mutual fund	Act 61(2) ¹
81-903F	Report required under section 126 of the Act	Act 126
91-504F	Government strip bonds	BCI 91-504
91-901F	Put option contract	Act 75(b)(iii)
91-902F	Call option contract	Act 75(b)(iii)
91-903F	Risk disclosure statement (exchange contracts)	Rule 35

¹ The Executive Director specifies Form 81-902F only for mutual funds to which NI 81-101 does not apply (see NIN#2000/1).

INDEX OF REFERENCES TO A
REQUIRED FORM WHERE NO FORM IS SPECIFIED
OR TO A SPECIFIED OFFERING DOCUMENT

<u>Securities Act or Regulation Section or Form</u>	<u>Form or Requirement</u>	<u>Title of Form or Offering Document</u>
Act 117(1)	No form specified, but must comply with items 1 and 2 of Form 30.	Form of proxy
Rule 45(1)	Specified Offering document requiring underwriters to have written prudent business procedures.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 87	Specified Offering document requiring registration as an underwriter.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 150(2)	No form specified. Finance issuer is exempt from requirements of Section 150.	N/A (see BCI 52-506)