

*SECURITIES ACT*

**INDEX OF FORMS**

Effective September 5, 2001

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15-601F	Summons to attend before Commission	Act 144 & 173
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<b><u>BC Form #</u></b>	<b><u>Title</u></b>	<b><u>Securities Act, Regulation or Rule Section or Form</u></b>
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45-101F	Information required in a rights offering circular	NI 45-101, section 3.1(1)-1

<b><u>BC Form #</u></b>	<b><u>Title</u></b>	<b><u>Securities Act, Regulation or Rule Section or Form</u></b>
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45-505F2	Report of exempt distribution	BC Instrument 45-505, section 3(b)
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46-901F BC	Escrow agreement	Rule 120(2)(g) & CSA Notice 46-301
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<b><u>BC Form #</u></b>	<b><u>Title</u></b>	<b><u>Securities Act, Regulation or Rule Section or Form</u></b>
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71-101F1	Forms of submission to jurisdiction and appointment of agent for service of process	NI 71-101
81-101F1	Contents of simplified prospectus	Act 61(2)
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81-901F	Information required to be included in the financial statements of a mutual fund	Rule 113, 144(2), & 145(2)(c)
81-902F	Information required in prospectus of a mutual fund	Act 61(2) <sup>1</sup>
81-903F	Report required under section 126 of the Act	Act 126
91-504F	Government strip bonds	BCI 91-504
91-901F	Put option contract	Act 75(b)(iii)
91-902F	Call option contract	Act 75(b)(iii)
91-903F	Risk disclosure statement (exchange contracts)	Rule 35

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<sup>1</sup> The Executive Director specifies Form 81-902F only for mutual funds to which NI 81-101 does not apply (see NIN#2000/1).

INDEX OF REFERENCES TO A  
REQUIRED FORM WHERE NO FORM IS SPECIFIED  
OR TO A SPECIFIED OFFERING DOCUMENT

<b><u>Securities Act or Regulation Section or Form</u></b>	<b><u>Form or Requirement</u></b>	<b><u>Title of Form or Offering Document</u></b>
Act 117(1)	No form specified, but must comply with items 1 and 2 of Form 30.	Form of proxy
Rule 45(1)	Specified Offering document requiring underwriters to have written prudent business procedures.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 87	Specified Offering document requiring registration as an underwriter.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 150(2)	No form specified. Finance issuer is exempt from requirements of Section 150.	N/A (see BCI 52-506)