

SECURITIES ACT

INDEX OF FORMS

Effective September 21, 2001

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<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
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<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
45-505F1	Notice of intention to rely on BC Instrument 45-505	BC Instrument 45-505, section 3(a)
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<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
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91-901F	Put option contract	Act 75(b)(iii)
91-902F	Call option contract	Act 75(b)(iii)
91-903F	Risk disclosure statement (exchange contracts)	Rule 35

¹ The Executive Director specifies Form 81-902F only for mutual funds to which NI 81-101 does not apply (see NIN#2000/1).

INDEX OF REFERENCES TO A
 REQUIRED FORM WHERE NO FORM IS SPECIFIED
 OR TO A SPECIFIED OFFERING DOCUMENT

<u>Securities Act or Regulation Section or Form</u>	<u>Form or Requirement</u>	<u>Title of Form or Offering Document</u>
Act 117(1)	No form specified, but must comply with items 1 and 2 of Form 30.	Form of proxy
Rule 45(1)	Specified Offering document requiring underwriters to have written prudent business procedures.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 87	Specified Offering document requiring registration as an underwriter.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 150(2)	No form specified. Finance issuer is exempt from requirements of Section 150.	N/A (see BCI 52-506)