

SECURITIES ACT

INDEX OF FORMS

Effective November 30, 2001

<b><u>BC Form #</u></b>	<b><u>Title</u></b>	<b><u>Securities Act, Regulation or Rule Section or Form</u></b>
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12-602F	Application for exempt purchaser status	Rule 88
15-601F	Summons to attend before Commission	Act 144 & 173
15-901F	Summons to attend before an investigator under section 144	Reg 10(1)
15-902F	Demand for production under section 144	Reg 10(2)
15-903F	Affidavit of service	Reg 11
15-904F	Endorsement of warrant	Act 156(1)
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<b><u>BC Form #</u></b>	<b><u>Title</u></b>	<b><u>Securities Act, Regulation or Rule Section or Form</u></b>
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34-901F	Summons for an examination under section 38(c)	Rule 18
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44-101F1	Short form prospectus distributions – AIF	Act 61(2)
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44-101F3	Short form prospectus	Act 61(2)
45-101F	Information required in a rights offering circular	NI 45-101, section 3.1(1)-1

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
45-102F1	Report made under subsection 2.7(1) of Multilateral Instrument 45-102 <i>Resale of Securities</i> with respect to an issuer that has ceased to be a private company or private issuer	Multilateral Instrument 45-102, subsection 2.7(1)
45-102F2	Certificate under subsection 2.7(2) or (3) of Multilateral Instrument 45-102 <i>Resale of Securities</i>	Multilateral Instrument 45-102, subsection 2.7(2) or (3)
45-102F3	Notice of intention to distribute securities and accompanying Declaration under section 2.8 of Multilateral Instrument 45-102 <i>Resale of Securities</i>	Multilateral Instrument 45-102, section 2.8
45-505F1	Notice of intention to rely on BC Instrument 45-505	BC Instrument 45-505, section 3(a)
45-505F2	Report of exempt distribution	BC Instrument 45-505, section 3(b)
45-901F [Interim]	Offering memorandum for syndicated mortgages [Interim]	Rule 133(1)(c)
45-902F	Report of exempt distribution	Act 76 & Rule 139
45-903F1	Acknowledgment of individual purchaser	Act 76 & Rule 135
45-903F2	Acknowledgment of purchaser that is not an individual	Act 76 & Rule 135
45-904F	Offering memorandum	Rule 133(1)(c)
45-905F	Offering memorandum – Immigrant Investor Program	Rule 133(1)(c)
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46-201F	Escrow agreement	Rule 120(2)(g) & NP 46-201
51-901F	Quarterly and year end report	Rule 145 & 152
51-902F	Personal information for directors, officers, promoters & control persons	Act 90
51-903F	Annual filing of reporting issuer	Rule 184(2)

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
51-904F	Statement of executive compensation	BC Forms 41-601F, 51-903F, 54-901F, & 81-902F
53-901F	Material change report under section 85(1) of the Securities Act	Act 85(1) & Rule 151
54-901F	Information circular	Act 45(2)(9)(iv), 74(2)(8)(iv), & 117(2)(a) & (b)
55-901F	Insider report	Act 87(2) & (4) & Rule 137(1) & 155
62-901F	Notice of intention to make an issuer bid	Act 99(f)
62-902F	Take over bid circular	Act 108(7)
62-903F	Issuer bid circular	Act 108(7)
62-904F	Directors' circular	Act 109(8)
62-905F	Director's or officer's circular	Act 109(8)
71-101F1	Forms of submission to jurisdiction and appointment of agent for service of process	NI 71-101
81-101F1	Contents of simplified prospectus	Act 61(2)
81-101F2	Content of Annual Information Form	Act 61(2)
81-901F	Information required to be included in the financial statements of a mutual fund	Rule 113, 144(2), & 145(2)(c)
81-902F	Information required in prospectus of a mutual fund	Act 61(2) <sup>1</sup>
81-903F	Report required under section 126 of the Act	Act 126
91-504F	Government strip bonds	BCI 91-504
91-901F	Put option contract	Act 75(b)(iii)

<sup>1</sup> The Executive Director specifies Form 81-902F only for mutual funds to which NI 81-101 does not apply (see NIN#2000/1).

<b><u>BC Form #</u></b>	<b><u>Title</u></b>	<b><u>Securities Act, Regulation or Rule Section or Form</u></b>
91-902F	Call option contract	Act 75(b)(iii)
91-903F	Risk disclosure statement (exchange contracts)	Rule 35

INDEX OF REFERENCES TO A  
REQUIRED FORM WHERE NO FORM IS SPECIFIED  
OR TO A SPECIFIED OFFERING DOCUMENT

<b><u>Securities Act or Regulation Section or Form</u></b>	<b><u>Form or Requirement</u></b>	<b><u>Title of Form or Offering Document</u></b>
Act 117(1)	No form specified, but must comply with items 1 and 2 of Form 30.	Form of proxy
Rule 45(1)	Specified Offering document requiring underwriters to have written prudent business procedures.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 87	Specified Offering document requiring registration as an underwriter.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 150(2)	No form specified. Finance issuer is exempt from requirements of Section 150.	N/A (see BCI 52-506)