PROVINCE OF BRITISH COLUMBIA

ORDER OF THE BRITISH COLUMBIA SECURITIES COMMISSION

The British Columbia Securities Commission orders that, effective March 30, 2004,

1 ***Multilateral Instrument 45-102 Resale of Securities, B.C. Reg. 269/2001, is repealed.***

2 ***Multilateral Instrument 45-102 Resale of Securities, set out in the attached Schedule A, is made.***

3 ***Multilateral Instrument 45-103 Capital Raising Exemptions, B.C. 225/2003, is amended as set out in Schedule B.***

4 ***National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR), B.C. Reg. 378/96, is amended in Part II B (a) of Appendix A***

(a) by repealing item 15 and substituting the following:

15. Form 1 (Resale Rule) , ***and***

(b) by repealing items 16 and 17.

5 ***National Instrument 62-101 Control Block Distribution Issues, B.C. Reg. 81/2000, is amended***

(a) in section 1.1 by repealing the definition of **"information circular requirement"**,

(b) in section 2.1 (1) by striking out "and in Quebec only, the information circular requirement,",

(c) by repealing section 2.2,

(d) in Appendix A by repealing the following item:

QUEBEC	Policy Statement Q-12 Secondary Distribution through Solicitations under the *Securities Act* (Quebec)

(e) by repealing Appendix B, and

(f) by repealing Appendix C.

DEPOSITED

MAR 2 4 2004

B.C. REG. 107/2004

March 23, 2004
Date

British Columbia Securities Commission

(This part is for administrative purposes only and is not part of the Order.)

Authority under which Order is made:

Act and section:- *Securities Act*, R.S.B.C. 1996, c. 418, s. 184

Other (specify):-

March 3, 2004 /2004/21