

This is the form required under section 70(2) of the Securities Rules.

BC FORM 33-903F (Previously Form 9A)

**SECURITIES ACT
REPORT OF RISK ADJUSTED CAPITAL**

INSTRUCTIONS

A securities dealer, exchange contracts dealer or a person registered solely as an underwriter must file a Report of Risk Adjusted Capital monthly, during its initial period of registration, and thereafter for its first, second and third quarters.

CONTENTS OF FORM

The Report of Risk Adjusted Capital must be in a form consisting of Statements A, B and E of Part I of the Joint Regulatory Financial Questionnaire and Report and Schedule 2 of Part II of the Joint Regulatory Financial Questionnaire and Report.

Revised March 28, 2001