

**Proposed Amendments to  
National Instrument 41-101 *General Prospectus Requirements***

1. ***National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.***
2. ***Schedule 1 – Part A of Appendix A is amended by replacing “System for Electronic Document Analysis and Retrieval (SEDAR)” with “[Renewed System]” under the heading “General Instructions”.***
3. ***Item 36A.1(3)(b)(ii) of Form 41-101F1 is amended by replacing “www.sedar.com” with “[insert website of Renewed System]”.***
4. ***Item 36A.1(5) of Form 41-101F1 is amended by replacing “SEDAR” with “[Renewed System]”.***
5. ***Item 37.1 of Form 41-101F2 is amended by replacing “www.sedar.com” with “[insert website of Renewed System]”.***
6. ***The following items of Part B of Form 41-101F3 are amended by replacing “www.sedar.com” with “[insert website of Renewed System]”:***
  - (a) ***Item 4.1(1);***
  - (b) ***Item 15.1(2).***
7. This Instrument comes into force on ●.