

**Proposed Changes to  
Companion Policy 41-101CP to National Instrument 41-101 *General Prospectus Requirements***

1. *Companion Policy 41-101CP to National Instrument 41-101 General Prospectus Requirements is changed by this Document.*

2. *Section 1.2 is changed by adding the following subsection:*

**(8) Electronic transmission**

National Instrument 13-103 [*System Replacement Rule*] prescribes that each document that is required or permitted to be provided to a securities regulatory authority or regulator must be transmitted to the securities regulatory authority or regulator electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a securities regulatory authority or regulator.

To reflect the phased implementation of the [Renewed System], the Appendix of National Instrument 13-103 [*System Replacement Rule*] sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to National Instrument 13-103 [*System Replacement Rule*] should be made when providing any document to a securities regulatory authority or regulator under the Instrument and this Policy..

3. *Subsection 3.5.1(2) is changed by replacing “System for Electronic Document Analysis and Retrieval (SEDAR)” with “[Renewed System]”.*

4. *Subsection 3.5.1(3) is changed by replacing “SEDAR” with “[Renewed System]”.*

5. *Subsection 6.5B(9) is changed by replacing “SEDAR” wherever it occurs with “[Renewed System]”.*

6. *Subsection 6.5B(11) is changed by replacing “SEDAR” with “[Renewed System]”.*

7. *Subsection 6.5B(12) is changed by replacing “SEDAR” with “[Renewed System]”.*

8. *Subsection 6.12(4) is changed by replacing “SEDAR” with “[Renewed System]”.*

9. *Subsection 6.12(7) is changed by replacing “SEDAR” wherever it occurs with “[Renewed System]”.*
10. These changes become effective on ●.