Proposed Changes to Companion Policy 41-101CP to National Instrument 41-101 General Prospectus Requirements

- 1. Companion Policy 41-101CP to National Instrument 41-101 General Prospectus Requirements is changed by this Document.
- 2. Section 1.2 is changed by adding the following subsection:

(8) Electronic transmission

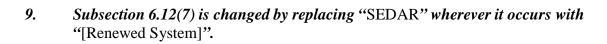
National Instrument 13-103 [System Replacement Rule] prescribes that each document that is required or permitted to be provided to a securities regulatory authority or regulator must be transmitted to the securities regulatory authority or regulator electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a securities regulatory authority or regulator.

To reflect the phased implementation of the [Renewed System], the Appendix of National Instrument 13-103 [System Replacement Rule] sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to National Instrument 13-103 [System Replacement Rule] should be made when providing any document to a securities regulatory authority or regulator under the Instrument and this Policy..

- 3. Subsection 3.5.1(2) is changed by replacing "System for Electronic Document Analysis and Retrieval (SEDAR)" with "[Renewed System]".
- 4. Subsection 3.5.1(3) is changed by replacing "SEDAR" with "[Renewed System]".
- 5. Subsection 6.5B(9) is changed by replacing "SEDAR" wherever it occurs with "[Renewed System]".
- 6. Subsection 6.5B(11) is changed by replacing "SEDAR" with "[Renewed System]".
- 7. Subsection 6.5B(12) is changed by replacing "SEDAR" with "[Renewed System]".
- 8. Subsection 6.12(4) is changed by replacing "SEDAR" with "[Renewed System]".



10. These changes become effective on ●.