

**Proposed Amendments to
National Instrument 44-101 *Short Form Prospectus Distributions***

1. ***National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.***
2. ***Section 1.1 is amended by:***
 - (a) ***deleting the definition of “NI 13-101”, and***
 - (b) ***adding the following definition:***

“[Renewed System]” has the same meaning as in subsection 1(1) of National Instrument 13-103 [*System Replacement Rule*];.
3. ***Section 2.2 is amended by replacing paragraph (a) with the following:***
 - (a) the issuer is required or permitted to file or deliver documents through the [Renewed System];.
4. ***Subsection 2.3(1) is amended by replacing paragraph (a) with the following:***
 - (a) the issuer is required or permitted to file or deliver documents through the [Renewed System];.
5. ***Subsection 2.6(1) is amended by replacing paragraph (a) with the following:***
 - (a) the issuer is required or permitted to file or deliver documents through the [Renewed System];.
6. ***Item 1.3 of Form 44-101F1 is amended by replacing “www.sedar.com” with “[insert website of Renewed System]”.***
7. ***Item 11.6(3)(b)(ii) of Form 44-101F1 is amended by replacing “www.sedar.com” with “[insert website of Renewed System]”.***
8. This Instrument comes into force on ●.