

**Proposed Amendments to  
National Instrument 45-102 *Resale Of Securities***

- 1.     *National Instrument 45-102 Resale of Securities is amended by this Instrument.***
- 2.     *Appendix D is amended by adding, before the title “Transitional and Other Provisions”, the following paragraph:***
  - 3. Except in Manitoba, the exemption from the prospectus requirement in section 5 [Exemption from Prospectus Requirement for Issuers] of National Instrument 45-110 *Start-up Crowdfunding Registration and Prospectus Exemptions*.**
- 3.     This Instrument comes into force on [•].**