

**Proposed Amendments to
National Instrument 62-104 *Take-Over Bids and Issuer Bids***

1. ***National Instrument 62-104 Take-Over Bids and Issuer Bids is amended by this Instrument.***
2. ***Subsection 3.2(5) is amended by replacing “National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR)” with “National Instrument 13-103 [System Replacement Rule].***
3. ***Subsection 3.2(6) is repealed.***
4. ***Part 1(b) of Form 62-104F1 is amended by replacing “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”***
5. ***Part 1(b) of Form 62-104F2 is amended by replacing “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”***
6. This Instrument comes into force on ●.