

Annex E

Proposed Amendments to Multilateral Instrument 62-104 *Take-Over Bids and Issuer Bids*

1. Multilateral Instrument 62-104 *Take-Over Bids and Issuer Bids* is amended by this Instrument.

2. *Section 1.1 is amended by adding the following definition:*

“rights plan” has the same meaning as in section 1 of National Instrument 62-105 *Security Holder Rights Plans*;

3. *Form 62-104F3 is amended by adding the following item:*

Item 16.1 Rights Plan

If the offeree issuer has adopted one or more rights plans, provide the disclosure prescribed by paragraph 2(6)(a) of National Instrument 62-105 *Security Holder Rights Plans* in respect of each rights plan.

If an offeree issuer has not adopted a rights plan, state whether or not the offeree issuer intends to adopt a right plan in response to the take-over bid..

4. This Instrument comes into force on [●].