

British Columbia Securities Commission

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BC Notice 2010/17

Notice of BC Instrument 43-501 Exemption from certificate requirement for foreign underwriters

We are amending BC Instrument 43-501 Exemption from certificate requirement for foreign underwriters to replace the reference to section 69(1) of the Securities Act, which was repealed, with a reference to section 5.9(1) of National Instrument 41-101 General Prospectus Requirements, which imposes similar requirements as those previously in section 69(1) of the Act.

Questions

You may refer questions to:

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April 14, 2010

Brenda Leong Chair

This Notice may refer to other documents. These documents can be found at the B.C. Securities Commission public website at www.bcsc.bc.ca in the section Securities Law & Policy.