

Annex D

Proposed Changes to

National Policy 11-206 *Process for Cease to be a Reporting Issuer Applications*

- 1. *National Policy 11-206 Process for Cease to be a Reporting Issuer Applications is changed by this Document.***
- 2. *The third paragraph of section 14 is changed,:***
 - (a) *by replacing the words* “the number of Canadian securityholders who purchased securities pursuant to a prospecting exemption and” *with the words* “whether Canadian security holders who purchased securities pursuant to a prospectus exemption”;**
 - (b) *by replacing the words* “section 2.14” *with the words* “section 2.14.1”.**
- 3. These changes become effective on ****.**