

Annex E3

Amendments to Multilateral Instrument 13-102 *System Fees for SEDAR and NRD*

1. *Multilateral Instrument 13-102 System Fees for SEDAR and NRD is amended by this Instrument.*

2. *Subsection 1(2) is amended by replacing*

rights offering	National Instrument 45-101 <i>Rights Offerings</i>
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with

rights offering circular	Section 2.1 of National Instrument 45-106 <i>Prospectus Exemptions</i>
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3. *Column B of Item 13 of Appendix B is amended by replacing “Rights offering material” with “Rights offering circular”.*

4. This Instrument comes into force on December 8, 2015.