

Appendix B

Schedule B-2

Proposed Amending Instrument for Companion Policy 45-106CP *Prospectus and Registration Exemptions*

- 1. *Companion Policy 45-106CP to National Instrument 45-106 Prospectus and Registration Exemptions is amended by this Instrument.***
- 2. *Subsection 3.8(1) is amended by adding “or profit” after “\$75 000 pre-tax net income”.***
- 3. *This instrument only applies to financial periods relating to financial years beginning on or after January 1, 2011.***
- 4. *This instrument comes into force January 1, 2011.***