

Securities Act

Index of Forms

Effective September 28, 2009

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
11-901F	Securities Regulation Fee Checklist	Act 182 & Reg 22
15-601F	Summons to attend before Commission	Act 144 & 173
15-901F	Summons to attend before an investigator under section 144	Reg 10(1)
15-902F	Demand for production under section 144	Reg 10(2)
15-903F	Affidavit of service	Reg 11
15-904F	Endorsement of warrant	Act 156(1)
21-101F1	Information Statement Exchange or Quotation and Trade Reporting System	National Instrument 21-101
21-101F2	Initial Operation Report Alternative Trading System	National Instrument 21-101
21-101F3	Quarterly Report of Alternative Trading System Activities	National Instrument 21-101
21-101F4	Cessation of Operations Report for Alternative Trading System	National Instrument 21-101
21-101F5	Initial Operation Report for Information Processor	National Instrument 21-101
21-101F6	Cessation of Operations Report for Information Processor	National Instrument 21-101
24-101F1	Registered Firm Exception Report of DAP/RAP Trade Reporting and Matching	National Instrument 24-101
24-101F2	Clearing Agency Quarterly Operations Report of Institutional Trade Reporting and Matching	National Instrument 24-101
24-101F3	Matching Service Utility Notice of Operations	National Instrument 24-101
24-101F4	Matching Service Utility Notice of Cessation of Operations	National Instrument 24-101

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
24-101F5	Matching Service Utility Quarterly Operations Report of Institutional Trade Reporting and Matching	National Instrument 24-101
31-103F1	Calculation of Excess Working Capital	National Instrument 31-103
31-103F2	Submission to Jurisdiction and Appointment of Agent for Service	National Instrument 31-103
31-103F3	Use of Mobility Exemption	National Instrument 31-103
33-109F1	Notice of Termination of Registered Individuals and Permitted Individuals	National Instrument 33-109
33-109F2	Change or Surrender of Individual Categories	National Instrument 33-109
33-109F3	Business Locations other than Head Office	National Instrument 33-109
33-109F4	Registration of Individuals and Review of Permitted Individuals	National Instrument 33-109
33-109F5	Change of Registration Information	National Instrument 33-109
33-109F6	Firm Registration	National Instrument 33-109
33-109F7	Reinstatement of Registered Individuals and Permitted Individuals	National Instrument 33-109
33-902F	Joint regulatory financial questionnaire and report	Rule 1 & 70(1)
33-903F	Report of risk adjusted capital	Rule 70(2)
33-904F	Subordination agreement	Rule 25
33-905F	Report of working capital	Rule 19(3), 19(5), 20(1), 20(2), 41(1)(c) & 70(3)
33-906F	Statement of financial condition (audited)	Rule 50(1)(g)(i) & 70(4)
35-101F1	Form of submission to jurisdiction and appointment of agent for service of process by broker-dealer	National Instrument 35-101

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
35-101F2	Form of submission to jurisdiction and appointment of agent for service of process by agents of the broker-dealer	National Instrument 35-101
41-101F1	Information required in a prospectus	Act 61(2)
41-101F2	Information required in an investment fund prospectus	Act 61(2)
43-101F1	Technical report	Rule 109
44-101F1	Short form prospectus	Act 61(2)
45-101F	Information required in a rights offering circular	National Instrument 45-101, section 3.1(1)-1
45-102F1	Notice of Intention to Distribute Securities under Section 2.8 of NI 45-102 <i>Resale of Securities</i>	National Instrument 45-102, section 2.8
45-106F1	Report of exempt distribution	National Instrument 45-106, BC Instrument 45-529, BC Instrument 72-503, BC Instrument 72-504,
45-106F2	Offering memorandum for non-qualifying issuers	National Instrument 45-106, section 2.9
45-106F3	Offering memorandum for qualifying issuers	National Instrument 45-106, section 2.9
45-106F4	Risk acknowledgement	National Instrument 45-106, section 2.9
45-505F1	Notice of intention to rely on BC Instrument 45-505	BC Instrument 45-505, section 3(a)
45-505F2	Report of exempt distribution in respect of eligible pooled funds	BC Instrument 45-505, section 3(b)
45-901F	Offering memorandum for syndicated mortgages	National Instrument 45-106, section 2.9
45-906F	Offering memorandum - real estate securities	National Instrument 45-106, section 2.9
46-201F1	Escrow agreement	Rule 120(2)(g) & NP 46-201

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
51-101F1	Statement of Reserves Data and other Oil and Gas Information	National Instrument 51-101, item 1 of section 2.1
51-101F2	Report on Reserves Data by Independent Qualified Reserves Evaluator or Auditor	National Instrument 51-101, item 2 of section 2.1
51-101F3	Report of management and directors on oil and gas disclosure	National Instrument 51-101
51-102F1	Management's Discussion & Analysis	National Instrument 51-102
51-102F2	Annual Information Form	National Instrument 51-102
51-102F3	Material Change Report	National Instrument 51-102
51-102F4	Business Acquisition Report	National Instrument 51-102
51-102F5	Information Circular	National Instrument 51-102
51-102F6	Statement of Executive Compensation	National Instrument 51-102
51-509F1	Notice – OTC Issuer Ceases to be an OTC Reporting Issuer in British Columbia	BC Instrument 51-509
51-509F2	Notice of Investor Relations Activities	BC Instrument 51-509
51-509F3	Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information	Section 90 of Act and BC Instrument 51-509
51-509F4	Notice – Issuer Ceases to be OTC Reporting Issuer	BC Instrument 51-509
52-109F1	Certification of Annual Filings	National Instrument 52-109
52-109F2	Certification of Interim Filings	National Instrument 52-109
52-109FT1	Certification of Annual Filings during Transitional Period	National Instrument 52-109

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
52-109FT2	Certification of Interim Filings during Transitional Period	National Instrument 52-109
52-110F1	Audit Committee Information Required in an AIF	National Instrument 52-110
52-110F2	Disclosure by Venture Issuers	National Instrument 52-110
52-511 Appendix A	Certificate of Annual Filings – Venture Issuer Basic Certificate	BC Instrument 52-511
52-511 Appendix B	Certificate of Interim Filings – Venture Issuer Basic Certificate	BC Instrument 52-511
52-511 Appendix C	Certificate of Annual Filings –OTC Reporting Issuer Basic Certificate	BC Instrument 52-511
52-511 Appendix D	Certificate of Interim Filings –OTC Reporting Issuer Basic Certificate	BC Instrument 52-511
54-101F1	Explanation to clients and client response form	National Instrument 54-101
54-101F2	Request for beneficial ownership information	National Instrument 54-101
54-101F3	Omnibus proxy (depositories)	National Instrument 54-101
54-101F4	Omnibus proxy (proximate intermediaries)	National Instrument 54-101
54-101F5	Electronic format for NOBO list	National Instrument 54-101
54-101F6	Request for voting instructions made by reporting issuer	National Instrument 54-101
54-101F7	Request for voting instructions made by reporting issuer	National Instrument 54-101
54-101F8	Legal proxy	National Instrument 54-101
54-101F9	Undertaking	National Instrument 54-101

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
55-102F1	Insider Profile	National Instrument 55-102
55-102F2	Insider Report	National Instrument 55-102
55-102F3	Issuer Profile Supplement	National Instrument 55-102
55-102F4	Issuer Event Report	National Instrument 55-102
55-102F5	SEDI User Registration Form	National Instrument 55-102
55-102F6	Insider Report	National Instrument 55-102
62-104F1	Take-over bid circular	Multilateral Instrument 62-104
62-104F2	Issuer bid circular	Multilateral Instrument 62-104
62-104F3	Directors' circular	Multilateral Instrument 62-104
62-104F4	Director's or officer's circular	Multilateral Instrument 62-104
62-104F5	Notice of change or notice of variation	Multilateral Instrument 62-104
71-101F1	Forms of submission to jurisdiction and appointment of agent for service of process	National Instrument 71-101
81-101F1	Contents of simplified prospectus	Act 61(2)
81-101F2	Content of Annual Information Form	Act 61(2)
81-106F1	Contents of Annual and Interim Management Report of Fund Performance	National Instrument 81-106
81-903F	Report required under section 126 of the Act	Act 126
91-903F	Risk disclosure statement (exchange contracts)	Rule 35

INDEX OF REFERENCES TO A
REQUIRED FORM WHERE NO FORM IS SPECIFIED
OR TO A SPECIFIED OFFERING DOCUMENT

<u>Securities Act or Regulation Section or Form</u>	<u>Form or Requirement</u>	<u>Title of Form or Offering Document</u>
Act 90	Except for the purposes of BC Instrument 51-509 <i>Issuers Quoted in the US Over-the-Counter Markets</i> , no form specified. Generally, we will refer to the personal information form requirements under National Instrument 41-101 <i>General Prospectus Requirements</i> .	N/A
Rule 45(1)	Specified Offering document requiring underwriters to have written prudent business procedures.	Prospectus, rights offering circular and special warrant offering memorandum (see BC Policy 45-601)
Rule 87	Specified Offering document requiring registration as an underwriter.	Prospectus, rights offering circular and special warrant offering memorandum (see BC Policy 45-601)