

**Proposed Amendments to
Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets**

1. ***Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets is amended by this Instrument.***

2. ***In the following provisions, “National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR)” is replaced with “National Instrument 13-103 [System Replacement Rule]”:***
 - (a) paragraph 5(a);***

 - (b) subsection 7(2);***

 - (c) subsection 8(3).***

3. ***The General Instructions of Form 51-105F3A is amended by replacing “System for Electronic Document Analysis and Retrieval (SEDAR)” with “[Renewed System]”.***

4. This Instrument comes into force on ●.