

## Schedule K-2

### Proposed Changes to Companion Policy 81-102CP *Mutual Funds*

1. *The changes proposed to Companion Policy 81-102CP Mutual Funds are set out in this Schedule.*
2. *Subsection 3.1(4) is changed by*
  - (a) *replacing “approved credit rating organizations” wherever it appears with “designated rating organizations or their DRO affiliates” and,*
  - (b) *replacing “Standard & Poor’s” wherever it appears with “Standard & Poor’s Rating Services (Canada) or its DRO affiliate”.*
3. *The changes become effective on ●, 2012.*