

APPENDIX I

1. **Rule 71-801 Implementing the Multijurisdictional Disclosure System under National Instrument 71-101, B.C. Reg. 344/98, is amended in section 1.1 by adding the following definition:**

“**NI 41-101**” means National Instrument 41-101 *General Prospectus Requirements*,

2. **Subsection 2.1 is repealed and the following substituted:**

2.1 Preliminary MJDS Prospectus and MJDS Prospectus – NI 41-101 does not apply to a distribution of securities made by MJDS prospectus in compliance with NI 71-101 if

- (a) for a distribution of a preliminary prospectus, the dealer complies with section 16 (1) (a) of NI 41-101, and
- (b) in connection with the lapse date of a prospectus under section 17.2 of NI 41-101, the distribution of securities under an MJDS prospectus is in relation to a rule 415 offering.