

Securities Act

Index of Forms

Effective May 19, 2006

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45-106F4	Risk acknowledgement	National Instrument 45-106, section 2.9
45-505F1	Notice of intention to rely on BC Instrument 45-505	BC Instrument 45-505, section 3(a)
45-505F2	Report of exempt distribution in respect of eligible pooled funds	BC Instrument 45-505, section 3(b)
45-901F	Offering memorandum for syndicated mortgages	National Instrument 45-106, section 2.9
45-906F	Offering memorandum - real estate securities	National Instrument 45-106, section 2.9
46-201F1	Escrow agreement	Rule 120(2)(g) & NP 46-201

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
51-101F1	Statement of Reserves Data and other Oil and Gas Information	National Instrument 51-101, item 1 of section 2.1
51-101F2	Report on Reserves Data by Independent Qualified Reserves Evaluator or Auditor	National Instrument 51-101, item 2 of section 2.1
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51-901F	Quarterly and year end report	Rule 145 & 152
51-904F	Statement of executive compensation	BC Forms 41-601F, 51-903F, 54-901F, & 81-902F
52-109F1	Certification of Annual Filings	Multilateral Instrument 52-109
52-109F2	Certification of Interim Filings	Multilateral Instrument 52-109
52-109FT1	Certification of Annual Filings during Transitional Period	Multilateral Instrument 52-109
52-109FT2	Certification of Interim Filings during Transitional Period	Multilateral Instrument 52-109

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
53-901F	Material change report under section 85(1) of the Securities Act	Act 85(1) & Rule 151
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54-101F5	Electronic format for NOBO list	NI 54-101
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54-101F7	Request for voting instructions made by reporting issuer	NI 54-101
54-101F8	Legal proxy	NI 54-101
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54-901F	Information circular	Act 45(2)(9)(iv), 74(2)(8)(iv), & 117(2)(a) & (b)
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55-102F4	Issuer Event Report	NI 55-102
55-102F5	SEDI User Registration Form	NI 55-102
55-102F6	Insider Report	NI 55-102
62-901F	Notice of intention to make an issuer bid	Act 99(f)
62-902F	Take over bid circular	Act 108(7)
62-903F	Issuer bid circular	Act 108(7)

<u>BC Form #</u>	<u>Title</u>	<u>Securities Act, Regulation or Rule Section or Form</u>
62-904F	Directors' circular	Act 109(8)
62-905F	Director's or officer's circular	Act 109(8)
71-101F1	Forms of submission to jurisdiction and appointment of agent for service of process	NI 71-101
81-101F1	Contents of simplified prospectus	Act 61(2)
81-101F2	Content of Annual Information Form	Act 61(2)
81-106F1	Contents of Annual and Interim Management Report of Fund Performance	NI 81-106
81-901F	Information required to be included in the financial statements of a mutual fund	Rule 113, 144(2), & 145(2)(c)
81-902F	Information required in prospectus of a mutual fund	Act 61(2) ¹
81-903F	Report required under section 126 of the Act	Act 126
91-901F	Put option contract	Act 75(b)(iii)
91-902F	Call option contract	Act 75(b)(iii)
91-903F	Risk disclosure statement (exchange contracts)	Rule 35

¹ The Executive Director specifies Form 81-902F only for mutual funds to which NI 81-101 does not apply (see NIN#2000/1).

INDEX OF REFERENCES TO A
REQUIRED FORM WHERE NO FORM IS SPECIFIED
OR TO A SPECIFIED OFFERING DOCUMENT

<u>Securities Act or Regulation Section or Form</u>	<u>Form or Requirement</u>	<u>Title of Form or Offering Document</u>
Act 90	No form specified, but must comply with requirements in BC Policies 12-603 and 41-601, and National Policy 43-201	N/A
Act 117(1)	No form specified, but must comply with items 1 and 2 of Form 30.	Form of proxy
Rule 45(1)	Specified Offering document requiring underwriters to have written prudent business procedures.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 87	Specified Offering document requiring registration as an underwriter.	Prospectus, rights offering circular and special warrant offering memorandum (see BCP 45-601)
Rule 184(2)	No form specified. Reporting issuers are exempt from the requirements of section 184(2).	N/A (see BCI 51-506)