# Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 8822559

ITEM 1 - REPORT TYPE											
✓ New report											
Amended report If amended, provide filing date of report that is being amended (YYYY-MM-DD)											
ITEM 2 - PARTY CERTIFYING THE REPORT											
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.											
Investment fund issuer											
✓ Issuer (other than an investment fund)											
			,								
ITEM 3 - ISSUER NAME											
Provide the following informati			-			-					
	gal name	Trez Ca	pital	rield Iru	IST U	S (Ca	nadian	n \$)			
Previous full le	gal name										
If the issuer's name ch	anged in the	last 12 mo	nths, pi	rovide mos	t recei	nt previ	ous lega	ıl name.			
	Website	WWW.T	REZ	CAPITAI	CO	M		(if applicabl	e)		
If the issuer has a legal entity is	dentifier <u>,</u> pro	vide below.	Refer t	o Part B o	f the li	nstructio	ons for ti	he definition	of "legal entit	ty identifier".	
Legal entity	identifier										
If two or more issuers distribute	ed a single se	ecurity, prov	vide the	full legal	name(	(s) of th	e co-issu	ıer(s) other th	an the issuer	named abov	e.
Full legal name(s) of co	-issuer(s)							(if applicabl	e)		
ITEM 4 - UNDERWRITER	INFORM	ATION									
If an underwriter is completing	the report, p	rovide the	underw	riter's full	legal r	name a	nd firm I	NRD number.			7
Full legal name		-, -,		· · · ·							
Firm NRD number							(if app	olicable)			
If the underwriter does not hav	e a firm NRL	) number, p	orovide	the head c	office c	contact	informat	tion of the un	derwriter.		
Street address											
Municipality							Prov	ince/State			
Country						Pos	tal code	e/Zip code			]
Telephone number								Website			(if applicable)

ITEM 5 - ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 5 2 6 9 1 3
If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
🖌 Mortgages 🔄 Real estate 🔄 Commercial/business debt 🔄 Consumer debt 🔄 Private companies
b) Number of employees
Number of employees: 0 - 49 🗸 50 - 99 100 - 499 500 or more
c) SEDAR profile number
Does the issuer have a SEDAR profile?
No       If yes, provide SEDAR profile number       0       0       4       0       8       0       9
If the issuer does not have SEDAR profile complete item 5(d) - (h).
d) Head office address
Street address Province/State
Municipality Postal code/Zip code
Country Telephone number
e) Date of formation and financial year-end
Date of formation     Financial year-end       YYYY     MM     DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
AII AB BC MB NB NL NT
NS NU ON PE QC SK YT
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only)
CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

ib close is an investment fund, provide the following information:         iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii
Full legal name
Firm NRD number
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager.   Street address   Municipality   Country   Postal code/Zjp code   Telephone number   Website (if applicable)   D Type of investment fund   Type of investment fund fund that most accurately identifies the issuer (select only one).   Money market   Country   Postal code/Zjp code   Indicate whether one or both of the following apply to the investment fund.   Invests primarily in other investment fund issuers   Country   Indicate whether one or both of the following apply to the investment fund.   Invests primarily in other investment fund issuers   Indicate whether one or both of the following apply to the investment fund.   Invests primarily in other investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment fund   Date of formation and financial year-end of the investment fund   YYYY   MM   DD   MM    DD
Street address   Municipality   Province/State   Country   Postal code/Zip code   Telephone number   Website (if applicable) <b>b</b> Type of investment fund <b>b</b> Type of investment fund <b>b</b> Type of investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund <b>b</b> Type of formation and financial year-end of the investment funds is on authorization from one member state. <b>c</b> Date of formation and financial year-end of the investment fund is a reporting issuer. <b>c</b> All All All All All All All All All Al
Municipality Province/State   Country Postal code/Zip code   Telephone number Website (if applicable)   b) Type of investment fund Website (if applicable)   The of investment fund that most accurately identifies the issuer (select only one).   Municipality Fixed income   Alternative strategies Cryptoasset   Other (describe) Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund Undicate whether one collective investment fund issuers Is a UCITs Fund Undersking for the Collective investment of Transforable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. O bate of formation and financial year-end of the investment fund is a reporting issuer status of the investment fund a reporting issuer status of the investment fund is o reporting issuer. If yes, select the jurisdictions of Canada in which the investment fund is or eporting issuer. If will all all B BC MB NB NC YES If the investment fund as a CUSP number, provide below (first 6 digits only) CUSIP number CUSIP number USIP number On the investment fund is or proving issuer On the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number CUSIP number On the investment fund is digit only CUSIP number On the investment fund is digit only CUSIP number On the investment fund is digit only CUSIP number On the investment fund is digit only On the investment fund is digit only On
Country
Telephone number Website (if applicable)   b) Type of investment fund   Type of investment fund that most accurately identifies the issuer (select only one).   Money market Equity   Alternative strategies Cryptoasset   Indicate whether one or both of the following apply to the investment fund.   Invests primarily in other investment fund issuers   Is a UCITs Fund   'Undertaking for the Collective investment fund issuers to pate of formation and financial year-end of the investment fund YYYY MM DD Tele of formation and financial year-end of the investment fund Select the jurisdictions of Canada in which the investment fund is a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All
b) Type of investment fund         Type of investment fund that most accurately identifies the issuer (select only one).         Money market       Equity         Alternative strategies       Cryptoasset         Invests primarily in other investment fund.         Invests primarily in other investment fund issuers         Is a UCITs Fund         'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.         c) Date of formation and financial year-end of the investment fund         Date of formation and financial year-end of the investment fund         Is the investment fund a reporting issuer in any jurisdication of Canada?         No       Yes         If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.         All       AB       BC       MB       NL       NT         NS       NU       ON       PE       QC       SK       YT         e) Public listing status of the investment fund       CUSIP number, provide below (first 6 digits only)       CUSIP number, provide below (first 6 digits only)
Type of investment fund that most accurately identifies the issuer (select only one).   Money market Equity   Fixed income Balanced   Alternative strategies Cryptoasset   Indicate whether one or both of the following apply to the investment fund.   Invests primarily in other investment fund issuers   Is a UCITs Fund*   'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.   c Date of formation and financial year-end of the investment fund   Date of formation and financial year-end of the investment fund   Is the investment fund a reporting issuer is any jurisdication of Canada?   No   Yes   If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.   All   All   All   All   ON   PE   QC   Sk   YT
Money market Equity   Fixed income Balanced   Alternative strategies Cryptoasset   Indicate whether one or both of the following apply to the investment fund.   Invests primarily in other investment fund issuers   Is a UCITs Fund*      ''Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. <b>o Date of formation and financial year-end of the investment fund</b> Date of formation and financial year-end of the investment fund   YYYY MM   DD MM <b>base of formation and financial year-end of Canada</b> ?   No Yes   If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.   All AB   All AB   BC MB   MB NB   NB NI   NS NU   ON PE   QC SK   YT
Alternative strategies Cryptoasset   Other (describe)   Indicate whether one or both of the following apply to the investment fund.    Invests primarily in other investment fund issuers   Is a UCITs Fund*   Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.   c) Date of formation and financial year-end of the investment fund   Date of formation  YYYY   MM   DD   () Reporting issuer status of the investment fund   Is the investment fund a reporting issuer in any jurisdication of Canada?   No   YYY   MB   Bate   All   All </td
Indicate whether one or both of the following apply to the investment fund.  Invests primarily in other investment fund issuers Is a UCITs Fund'  'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment of the investment fund C. Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund C. Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund C. Date of formation and financial year-end of the investment fund Date of formation and financial year-end of Canada?  All Bate investment fund a reporting issuer in any jurisdication of Canada?  All Bate investment fund is a reporting issuer.  All ABBE BC MBB NB NB NL NT  All ABBE BC MBBE NB NB NL TT  Public listing status of the investment fund  If the investment fund has a CUSIP number, provide below (first 6 digits only)  CUSIP number CUSIP number.  Date of cusic in a
Invests primarily in other investment fund issuers   Is a UCITs Fund*   'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.   c) Date of formation and financial year-end of the investment fund   Date of formation
Is a UCITs Fund     'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.   c) Date of formation and financial year-end of the investment fund   Date of formation and financial year-end of the investment fund   Date of formation and financial year-end of the investment fund   Date of formation   Financial year-end   YYYY   MM   DD   Financial year-end   MM   YYYY   MM   DD   Financial year-end   MM   Date of formation   YYYY   MM   DD   Financial year-end   MM   DD   Financial year-end   MM   DD   Financial year-end   MM   DD    Financial year-end   MM   DD       Financial year-end   MM   DD     Financial year-end   MM   DD       Financial year-end   MM   DD       Financial year-end   MM   DD       Financial year-end   MM   DD      Financial year-end Yes      Financial year-end
''Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.         c) Date of formation and financial year-end of the investment fund         Date of formation and financial year-end of the investment fund         Date of formation and financial year-end of the investment fund         Date of formation and financial year-end of the investment fund         Date of formation issuer status of the investment fund         d) Reporting issuer status of the investment fund         Is the investment fund a reporting issuer in any jurisdication of Canada?       No         If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.       NB       NB       NL       NT         NS       NU       ON       PE       QC       SK       YT         e) Public listing status of the investment fund       PE       QC       SK       YT         If the investment fund has a CUSIP number, provide below (first 6 digits only)       CUSIP number, provide below (first 6 digits only)       CUSIP number, provide below (first 6 digits only)
(EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.         c) Date of formation and financial year-end of the investment fund         Date of formation       Financial year-end         YYYY       MM       DD         d) Reporting issuer status of the investment fund       MM         Is the investment fund a reporting issuer in any jurisdication of Canada?       No       Yes         If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.       NB       NL       NT         NS       NU       ON       PE       QC       SK       YT         e) Public listing status of the investment fund       EU       If the investment fund has a CUSIP number, provide below (first 6 digits only)       USIP number       USIP number       USIP number
Date of formation YYYY   MM DD   Financial year-end MM   MM DD <b>d)</b> Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NB NL NT OC SK YT If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number CUSIP number
YYYY MM DD     <
d) Reporting issuer status of the investment fund   Is the investment fund a reporting issuer in any jurisdication of Canada? No If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number USIP number
Is the investment fund a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NB NB NL NT NS ON PE QC SK TY Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number
If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.   All   All   NS   NU   ON   PE   QC   SK   YT
AII AB BC MB NB NL NT   NS NU ON PE QC SK YT   e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number
e) Public listing status of the investment fund  If the investment fund has a CUSIP number, provide below (first 6 digits only)  CUSIP number
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If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number
CUSIP number
If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
f) Net asset value (NAV) of the investment fund
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).
\$0 to under \$5M       \$5M to under \$25M       \$25M to under \$100M         \$100M to under \$500M       \$500M to under \$1B       \$1B or over       Date of NAV calculation:

# ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.										
a) Currency										
Select the currency or currencies i	n which the distribution was made. All	dollar amounts provide	ed in the report mu	ıst be in Canadia	ın dollars.					
✓ Canadian dollar	✓ Canadian dollar US dollar Euro Other (describe)									
b) Distribution date(s)										
State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.										
Start da	2019 03 13	End dat	2019 0	05 21						
a) Detailed nursheeper infor	YYYY MM DD		YYYY N	1M DD						
c) Detailed purchaser infor	s form for each purchaser and a	ttach the schedule	to the complete	d raport						
			to the complete							
d) Types of securities distr										
	n for all distributions reported on a per . SIP number, indicate the full 9-digit CU				w to indicate the					
				Canadian \$						
Security code CUSIP number (if applicable)	Description of security	Number of securities	Single or lowest price	Highest price	Total amount					
U N T 000408 Trus	st Units	362,790.49	9 10.0000	10.0000	3,627,904.91					
e) Details of rights and cor	vertible/exchangeable securities									
	If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.									
Convertible / exchangeable security code Security code	Exercise price (Canadian \$)	Expiry date (YYYY- MM-DD)	Conversion ratio	Describe other it	ems (if applicable)					
	Lowest Highest									
f) Summary of the distribut	tion by jurisdiction and exemption									
<ul> <li>f) Summary of the distribution by jurisdiction and exemption</li> <li>State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.</li> <li>This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.</li> <li>For jurisdictions within Canada, state the province or territory, otherwise state the country.</li> </ul>										
Province or country	Exemption relied or	n	Number of unique <sup>28</sup> purchasers	Total an	nount (Canadian \$)					
British Columbia	NI 45-106 2.3 [Accredited invo	estor]		2	268,000.00					
British Columbia	NI 45-106 2.9(1) [Offering me NL)	morandum] (BC,	2		250,000.00					
Alberta	NI 45-106 2.3 [Accredited invo	estor]		4	257,724.74					
Manitoba	NI 45-106 2.3 [Accredited invo	estor]		1	65,000.00					
Nova Scotia	NI 45-106 2.3 [Accredited invo	estor]		1	5,000.00					
Ontario	NI 45-106 2.10 [Minimum am	ount investment]		1	300,000.00					
Ontario	NI 45-106 2.3 [Accredited invo	estor]	1	3	1,001,700.00					
Ontario	NI 45-106 2.9(2.1) [Offering n (AB, SK, ON, QC, NB, NS)	nemorandum]		5	260,080.17					

Qué	bec	NI 45-106 2.3 [Accredited investor]	6	1,220,400.00
		Total dollar amount of se	curities distributed	3,627,904.91
		Total number of unique purchasers <sup>2b</sup>	35	

<sup>2a</sup> In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

<sup>2b</sup> In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

#### g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.<sup>3</sup> If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

<sup>3</sup>"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

### h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

ITEM 8 - COMPENSATIO	N INFORMATION						
Provide information for each pe the distribution. <b>Complete add</b>							ation in connection wi
Indicate whether any compens	ation was paid, or will be p	aid, in connecti	on with the distri	bution.			
🗌 No 🗹 Yes	If yes, indicate nur	mber of perso	ons compensate	ed.	10		
a) Name of person comp	ensated and registratior	n status					
Indicate whether the person con	npensated is a registrant.		No No	<b>ا</b> ک	/es		
If the person compensated is an	individual, provide the nan	ne of the individ	lual.				
Full legal name of indiv	idual Rajagopalan		Vikram				
	Family r	name	Firs	t given nan	ne	Seco	ndary given names
If the person compensated is no	t an individual, provide the	following infor	mation.				
Full legal name	of non-individual						
Fi	rm NRD number				(if ap	plicable)	
Indicate whether the person con	· ·	stribution throu	gh a funding por	tal or an ii	nternet-based	l portal.	✓ No 🗌 Ye
b) Business contact infor							
If a firm NRD number is not pro	· · · · · ·	the business co	ntact information	n of the pe	erson being co	mpensated.	
Street address	1404-401 Bay St						
Municipality	Toronto			Pro	ovince/State	Ontario	
Country	Canada		F	Postal co	de/Zip code	M5H 2Y	4
Email address				Teleph	one number	,	
c) Relationship to issuer	or investment fund man	ager					
Indicate the person's relationshi the Instructions and the meanin							nnected" in Part B(2) o
Connect with the issue	er or investment fund mana	ager		Insider of	the issuer (o	ther than an	investment fund)
Director or officer of th	ne investment fund or inves	stment fund ma	nager 🗸	Employee	e of the issue	r or investme	nt fund manager
None of the above							
d) Compensation details							
Provide details of all compensati Canadian dollars. Include cash c incidental to the distribution, suc allocation arrangements with the	ommissions, securities-base ch as clerical, printing, legal e directors, officers or emplo	d compensatio or accounting	n, gifts, discounts services. An issue	or other c r is not rec	ompensation. quired to ask p	Do not repo	rt payments for service
Cash commissions pa	id 6,106.33			S	ecurity code 1	Security co	de 2 Security code 3
Value of all securitie distributed as compensation	-	S	Security codes				
Describe te	erms of warrants, options o	or other rights					
Other compensation	1 <sup>5</sup>	Describe					
Total compensation pa	id 6,106.33						
Check box if the per	rson will or may receive an	y deferred com	pensation (desc	ribe the te	rms below)		
<sup>4</sup> Provide the aggregate value of	f all securities distributed a	s comnensatio	n. excludina onti	ons warr	ants or other	riahts exercis	able to acquire
additional securities of the issu rights exercisable to acquire ad	er. Indicate the security co	des for all secu					
<sup>5</sup> Do not include deferred comp							

a) Name of person com	pensated and registration	on status								
Indicate whether the person co	mpensated is a registrant.		No No	✓ Yes						
If the person compensated is a	n individual, provide the no	ame of the indivi	dual.							
Full legal name of individual         Cooper         David         James										
Family name         First given name         Secondary given names										
If the person compensated is not an individual, provide the following information.										
Full legal name	Full legal name of non-individual									
Firm NRD number (if applicable)										
Indicate whether the person co	mpensated facilitated the o	distribution throu	ıgh a funding port	al or an internet-b	based p	ortal. 🗸	No 🗌 Yes			
b) Business contact info	rmation									
If a firm NRD number is not pr	ovided in Item 8 (a), provia	le the business co	ontact information	of the person bein	ng com	pensated.				
Street address	1404-401 Bay St									
Municipality	Toronto		]	Province/S	State	Ontario				
Country	Canada		] P	ostal code/Zip o	code	M5H 2Y4				
Email address			]	Telephone nur	nber					
c) Relationship to issuer	or investment fund ma	nager								
Indicate the person's relationsh the Instructions and the mean						ning of "connecte	ed" in Part B(2) of			
Connect with the iss	uer or investment fund ma	nager		Insider of the issu	ier (oth	er than an invest	tment fund)			
Director or officer of	the investment fund or inv	estment fund ma	anager 🖌	Employee of the is	ssuer o	or investment fur	id manager			
None of the above										
d) Compensation details	3									
Provide details of all compensa Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with t	tion paid, or to be paid, to commissions, securities-ba ich as clerical, printing, leg	sed compensatio al or accounting	n, gifts, discounts o services. An issuer	or other compense is not required to	ation. E ask foi	Do not report pay	ments for services			
Cash commissions p	aid 2,547.6	5		Security co	de 1	Security code 2	Security code 3			
Value of all securiti			Security codes							
distributed as compensation	terms of warrants, options	or other rights								
Other compensation	on <sup>5</sup>	Describe								
Total compensation p	aid 2,547.65	5								
Check box if the p	erson will or may receive a	_ uny deferred com	npensation (descri	ibe the terms belo	ow)					
<sup>4</sup> Provide the aggregate value additional securities of the iss rights exercisable to acquire a <sup>5</sup> Do not include deferred com	uer. Indicate the security of additional securities of the	codes for all secu								

a) Name of person com	pensated and registration	on status								
Indicate whether the person co	mpensated is a registrant.		No No	$\checkmark$	Yes					
If the person compensated is a	n individual, provide the no	ame of the indivi	dual.							
Full legal name of indi	vidual Jenkin		Taylor			I	Lee James	6		
	Family	y name	Fir	st given n	name		Seco	ndary given	names	
If the person compensated is not an individual, provide the following information.										
Full legal name of non-individual										
F	Firm NRD number					(if app	licable)			
Indicate whether the person co	mpensated facilitated the	listribution throu	ugh a funding po	rtal or ar	n interne	t-based µ	portal.	✓ N	o 🗌 Yes	
b) Business contact info	rmation									
If a firm NRD number is not pr	ovided in Item 8 (a), provic	le the business co	ontact informatic	on of the	person b	eing con	npensated.			
Street address	1404-401 Bay St									
Municipality	Toronto			P	Province	e/State	Ontario			
Country	Canada			Postal c	code/Zij	p code	M5H 2Y	4		
Email address				Telep	phone n	umber				
c) Relationship to issuer	or investment fund ma	nager								
Indicate the person's relationsh the Instructions and the meani Connect with the issue		.4 of NI 45-106		of comple	eting this	s section.				
Director or officer of	the investment fund or inv	estment fund ma	anager 🗸	Employ	/ee of th	e issuer	or investme	ent fund ma	inager	
None of the above										
d) Compensation details	3									
Provide details of all compensa Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with t	commissions, securities-ba uch as clerical, printing, leg he directors, officers or emp	sed compensatic al or accounting ployees of a non-	on, gifts, discount. services. An issue	s or othe er is not i	r compei required	nsation. I to ask fo	Do not repoi	rt payment	s for services	
Cash commissions p	aid 989.8	)			Security	code 1	Security co	de 2 Sec	curity code 3	
Value of all securiti distributed as compensation		:	Security codes							
	terms of warrants, options	or other rights								
Other compensation	on⁵	Describe								
Total compensation p	aid 989.80	ว้								
Check box if the p	erson will or may receive a	⊐ any deferred con	npensation (deso	cribe the	terms b	elow)				
<sup>4</sup> Provide the aggregate value additional securities of the iss rights exercisable to acquire a <sup>5</sup> Do not include deferred com	uer. Indicate the security of additional securities of the	codes for all sect								

a) Name of person com	pensated and registra	tion status									
Indicate whether the person co	mpensated is a registran	t.	✓ No		Yes						
If the person compensated is a	n individual, provide the	name of the indivi	dual.								
Full legal name of indi	vidual Lavoie		Stephan			F	Richard, Ke	nny			
	Fan	nily name	Firs	st given n	ame		Secon	dary given	names		
If the person compensated is not an individual, provide the following information.											
Full legal name	Full legal name of non-individual										
Firm NRD number (if applicable)											
Indicate whether the person co	mpensated facilitated th	e distribution throu	ıgh a funding por	tal or an	n internet-	-based µ	portal.	✓ N	o 🗌 Yes		
b) Business contact info	rmation										
If a firm NRD number is not pr	ovided in Item 8 (a), prov	vide the business co	ontact information	n of the j	person be	eing con	npensated.				
Street address	1404-401 Bay St										
Municipality	Toronto			Ρ	rovince/	/State	Ontario				
Country	Canada		] F	Postal c	code/Zip	code	M5H 2Y4				
Email address				Telep	hone nu	umber					
c) Relationship to issue	or investment fund m	nanager									
	ing of "control" in section uer or investment fund n	1.4 of NI 45-106 f nanager	or the purposes o	f comple Insider	eting this of the iss	section. suer (oth	ner than an ir	ivestmen	t fund)		
Director or officer of	the investment fund or in	nvestment fund ma	anager 🗸	Employ	vee of the	issuer	or investmer	it fund ma	inager		
None of the above											
d) Compensation details	3										
Provide details of all compensa Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with t	commissions, securities-l Ich as clerical, printing, le	based compensatio egal or accounting	n, gifts, discounts services. An issue	or other or is not r	r compen: required t	sation. I to ask fo	Do not report	payment	s for services		
Cash commissions p	aid 4,288.	90			Security c	ode 1	Security cod	e 2 Sec	curity code 3		
Value of all securiti distributed as compensati			Security codes								
	terms of warrants, optio	ns or other rights									
Other compensation	on⁵	Describe									
Total compensation p	aid 4,288.	90	L						]		
Check box if the p	erson will or may receive	e any deferred con	npensation (desc	ribe the	terms be	low)					
<sup>4</sup> Provide the aggregate value additional securities of the iss rights exercisable to acquire a <sup>5</sup> Do not include deferred com,	uer. Indicate the security additional securities of th	codes for all secu									

a) Name of person com	pensated and registra	tion status								
Indicate whether the person co	mpensated is a registran	t.	No No	$\checkmark$	Yes					
If the person compensated is a	n individual, provide the	name of the indivi	idual.							
Full legal name of indi	vidual Lanteri		Isabelle			٢	Karin			
	Fan	nily name	Fi	rst given n	name		Seco	ndary given	names	
If the person compensated is n		the following info	rmation.							
Full legal name	e of non-individual									
F	Firm NRD number					(if appl	icable)			
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves										
b) Business contact info	rmation									
If a firm NRD number is not pr	ovided in Item 8 (a), prov	ide the business c	ontact informatio	on of the	person b	eing con	npensated.			
Street address	dress 1404-401 Bay St									
Municipality	Toronto		]	P	Province	e/State	Ontario			
Country	Canada		]	Postal o	code/Zip	p code	M5H 2Y	4		
Email address			Telephone number							
c) Relationship to issuer or investment fund manager										
Indicate the person's relationsh the Instructions and the meani							ning of "co	nnected" in	Part B(2) of	
Connect with the iss	uer or investment fund n	nanager		Insider	of the is	suer (oth	er than an	investment	t fund)	
Director or officer of	the investment fund or ir	vestment fund m	anager 🗸	Employ	ee of the	e issuer	or investme	ent fund ma	inager	
None of the above										
d) Compensation details	3									
Provide details of all compensa Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with t	commissions, securities-l Ich as clerical, printing, le	based compensatic egal or accounting	on, gifts, discount services. An issu	ts or othe er is not i	r compei required	nsation. L to ask fo	Do not repoi	rt payment.	s for services	
Cash commissions p	aid 938.	00			Security	code 1	Security co	de 2 Sec	curity code 3	
Value of all securiti distributed as compensation			Security codes							
	terms of warrants, option	ns or other rights								
Other compensation	on <sup>5</sup>	Describe								
Total compensation p	aid 938.	00							]	
Check box if the p	erson will or may receive	any deferred cor	npensation (des	cribe the	terms b	elow)				
<sup>4</sup> Provide the aggregate value additional securities of the iss rights exercisable to acquire a <sup>5</sup> Do not include deferred com	uer. Indicate the security additional securities of th	codes for all sec								

a) Name of person com	pensated and registr	ation status								
Indicate whether the person co	ompensated is a registra	int.	✓ No		Yes					
If the person compensated is a	n individual, provide the	e name of the indivi	dual.							
Full legal name of indi	vidual McDonald		Douglas			James				
	Fa	amily name	Firs	t given na	me	Second	ary given nan	nes		
If the person compensated is n	ot an individual, provid	e the following infor	mation.							
Full legal name	e of non-individual									
F	Firm NRD number				(if app	olicable)				
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves										
b) Business contact info	rmation									
If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.										
Street address	Street address 1404-401 Bay St									
Municipality	Toronto		Province/State			Ontario				
Country	Canada		Postal code/Zip code M5H 2Y4							
Email address			]	Teleph	none number					
c) Relationship to issuer or investment fund manager										
Indicate the person's relations the Instructions and the mean Connect with the iss		on 1.4 of NI 45-106 f	or the purposes of	f complet						
Director or officer of	the investment fund or	investment fund ma	anager 🗸	Employe	e of the issuer	or investmen	fund manag	ger		
None of the above										
d) Compensation details	3									
Provide details of all compensa Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with t	commissions, securities uch as clerical, printing,	-based compensation legal or accounting	n, gifts, discounts services. An issue	or other o r is not re	compensation. equired to ask fe	Do not report	payments fo	r services		
Cash commissions p	aid 717	7.24		S	Security code 1	Security code	2 Securit	y code 3		
Value of all securiti distributed as compensation			Security codes							
	terms of warrants, opti	ons or other rights								
Other compensation	on <sup>5</sup>	Describe								
Total compensation p	aid 717	7.24								
Check box if the p	erson will or may receiv	ve any deferred con	npensation (desci	ribe the te	erms below)					
<sup>4</sup> <i>Provide the aggregate value</i> additional securities of the iss rights exercisable to acquire a <sup>5</sup> <i>Do not include deferred com</i>	uer. Indicate the secur additional securities of t	ity codes for all sect								

a) Name of person com	pensated and regis	tration status								
Indicate whether the person co	mpensated is a registr	ant.	✓ No		Yes					
If the person compensated is a	-	he name of the ind	ividual.							
Full legal name of indi	vidual Mayooran		Kartheega	n						
	F	amily name	F	irst given r	name		Seco	ndary giv	/en nam	.es
If the person compensated is n		de the following inf	formation.							
Full legal name	e of non-individual									
F	Firm NRD number					(if appl	icable)			
Indicate whether the person co	ompensated facilitated	the distribution th	ough a funding p	ortal or aı	n internet	t-based p	ortal.	$\checkmark$	No	🗌 Yes
b) Business contact info	rmation									
If a firm NRD number is not pr	ovided in Item 8 (a), p	rovide the business	contact informat	ion of the	person b	eing com	pensated.			
Street address	1404-401 Bay St									
Municipality	Toronto			Province/State						
Country	Canada			Postal of	code/Zip	o code	M5H 2Y	<b>′</b> 4		
Email address			Telephone number							
c) Relationship to issuer	c) Relationship to issuer or investment fund manager									
	ing of "control" in secti uer or investment fund	on 1.4 of NI 45-10 1 manager	5 for the purposes	of comple	eting this of the is	s <i>section.</i> suer (oth	er than an	investn	nent fun	nd)
Director or officer of	the investment fund o	r investment fund	manager 🗸	Employ	yee of the	e issuer o	or investme	ent fund	manag	jer
None of the above										
d) Compensation details	3									
Provide details of all compensa Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with t	commissions, securitie Ich as clerical, printing he directors, officers or	s-based compensa , legal or accountir : employees of a no	tion, gifts, discoun ng services. An issi	ts or othe uer is not	r comper required	nsation. E to ask foi	Do not repo	rt paym	ents for	r services
Cash commissions p	aid 65	60.90			Security	code 1	Security co	ode 2	Security	code 3
Value of all securiti distributed as compensation			Security codes							
	terms of warrants, op	tions or other right	S							
Other compensation	on <sup>5</sup>	Describ	e							
Total compensation p	aid 65	0.90								]
Check box if the p	erson will or may rece	ive any deferred c	ompensation (des	scribe the	terms be	elow)				
<sup>4</sup> Provide the aggregate value additional securities of the iss rights exercisable to acquire a <sup>5</sup> Do not include deferred com	uer. Indicate the secu additional securities of	rity codes for all se								

a) Name of person com	pensated and registrat	ion status								
Indicate whether the person co	mpensated is a registrant		✓ No		Yes					
If the person compensated is a	n individual, provide the n	ame of the indivi	dual.							
Full legal name of indi	vidual Yau		Winnie							
	Fami	ly name	Fir	st given n	iame		Seco	ndary given	names	
If the person compensated is n	ot an individual, provide t 	he following infor	mation.							_
Full legal name	e of non-individual									]
F	Firm NRD number					(if appl	icable)			
Indicate whether the person co	mpensated facilitated the	distribution throu	igh a funding poi	rtal or an	n interne	t-based p	oortal.	✓ N	o 🗌 Ye	es
b) Business contact info	rmation									
If a firm NRD number is not pr	ovided in Item 8 (a), provi	de the business co	ontact informatio	n of the	person b	eing com	pensated.			
Street address	Street address 1404-401 Bay St									
Municipality	Toronto			rovince	e/State	Ontario			Ī	
Country	Canada	ada Postal code			code/Zij	p code	M5H 2Y	′4		Ī
Email address				hone n	umber	r			Ī	
c) Relationship to issuer or investment fund manager										
Indicate the person's relationsh the Instructions and the meani							ning of "co	onnected" ir	Part B(2) o	of
Connect with the iss	uer or investment fund ma	anager		Insider	of the is	suer (oth	er than an	investmen	t fund)	
Director or officer of	the investment fund or in	vestment fund ma	anager 🗸	Employ	vee of th	e issuer o	or investme	ent fund ma	anager	
None of the above										
d) Compensation details	3									
Provide details of all compensa Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with t	commissions, securities-bo uch as clerical, printing, leg	ased compensatio gal or accounting	n, gifts, discounts services. An issue	s or othei er is not i	r compei required	nsation. E to ask fo	Do not repo	rt payment	s for service	
Cash commissions p	aid 662.7	<sup>′</sup> 9			Security	code 1	Security co	ode 2 Sec	curity code 3	
Value of all securiti distributed as compensation		;	Security codes							
	terms of warrants, option	 s or other rights								٦
Other compensation	on⁵	Describe								
Total compensation p	aid 662.7	9								
Check box if the p	erson will or may receive	→ any deferred con	npensation (desc	ribe the	terms b	elow)				
										٦
<sup>4</sup> Provide the aggregate value additional securities of the iss rights exercisable to acquire a <sup>5</sup> Do not include deferred com	uer. Indicate the security additional securities of the	codes for all secu								_

a) Name of person com	pensated and regist	ration status								
Indicate whether the person co	ompensated is a registro	ant.	No No	$\checkmark$	Yes					
If the person compensated is a	n individual, provide th	e name of the indiv	vidual.							
Full legal name of indi	vidual Narayan		Poornima							
	F	amily name	Fir	st given n	name		Seco	ndary gi	ven nam	ies
If the person compensated is n	ot an individual, provid	le the following info	ormation.							
Full legal name	e of non-individual									
F	Firm NRD number					(if appl	icable)			
Indicate whether the person co	ompensated facilitated	the distribution thro	ough a funding po	rtal or ar	n interne	t-based p	ortal.	$\checkmark$	No	Yes
b) Business contact info	rmation									
If a firm NRD number is not pr	ovided in Item 8 (a), pr	ovide the business o	contact informatio	on of the	person b	eing com	pensated.			
Street address	1404-401 Bay St									
Municipality	Toronto			e/State	Ontario					
Country	Canada	Postal code/Zip code				o code	M5H 2Y	<b>′</b> 4		
Email address			Telephone number							
c) Relationship to issuer or investment fund manager										
		on 1.4 of NI 45-106 manager	for the purposes o	of comple	eting this of the is	s section. Suer (oth	ning of "co er than an or investme	investn	nent fur	nd)
None of the above										
d) Compensation details	3									
Provide details of all compensa Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with t	commissions, securities uch as clerical, printing, he directors, officers or	s-based compensati , legal or accounting employees of a nor	on, gifts, discounts g services. An issue	s or othei er is not i	r compei required	nsation. E to ask foi	Do not repo	rt paym	ents fo	r services
Cash commissions p	26	7.88			Security	code 1	Security co	ode 2	Security	y code 3
Value of all securit distributed as compensation			Security codes							
Describe	terms of warrants, opt	ions or other rights								
Other compensation	on <sup>5</sup>	Describe								
Total compensation p	aid 26	7.88								
Check box if the p	erson will or may recei	ve any deferred co	mpensation (deso	cribe the	terms b	elow)				
<sup>4</sup> Provide the aggregate value additional securities of the iss rights exercisable to acquire a <sup>5</sup> Do not include deferred com	uer. Indicate the secul additional securities of	rity codes for all see								

a) Name of person com	pensated and regist	ration status								
Indicate whether the person cc	ompensated is a registro	ant.	✓ No		Yes					
If the person compensated is a	n individual, provide th	e name of the indivi	dual.							
Full legal name of indi	vidual Castonguay		Nicholas							
	Fa	amily name	Firs	t given na	ame	I	Seco	ndary gi	ven nan	nes
If the person compensated is n	ot an individual, provia	le the following infor	mation.							
Full legal name	e of non-individual									
F	Firm NRD number					(if app	licable)			
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves										
b) Business contact info	rmation									
If a firm NRD number is not pr	ovided in Item 8 (a), pr	ovide the business co	ontact informatior	n of the p	person be	eing con	npensated.			
Street address	Street address 1404-401 Bay St									
Municipality	Toronto	Province/State			Ontario					
Country	Canada		Postal code/Zip code			code	M5H 2Y	4		
Email address			Telephone number							
c) Relationship to issuer or investment fund manager										
Indicate the person's relationsl the Instructions and the mean	ing of "control" in section	on 1.4 of NI 45-106 f	or the purposes of	f comple	ting this	section.	-			
	uer or investment fund		_				her than an			
Director or officer of	the investment fund or	investment fund ma	anager 🗸	Employ	ee of the	issuer	or investme	nt fund	mana	ger
None of the above										
d) Compensation details	3									
Provide details of all compensa Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with t	commissions, securities uch as clerical, printing, he directors, officers or	s-based compensation legal or accounting employees of a non-	n, gifts, discounts services. An issue	or other r is not r	· compen required t	sation. I to ask fo	Do not repoi	rt paym	nents fo	r services
Cash commissions p	aid 1,33	2.82			Security of	code 1	Security co	de 2	Securit	y code 3
Value of all securiti distributed as compensation			Security codes							
•	terms of warrants, opt	ions or other rights								
Other compensation	on <sup>5</sup>	Describe								
Total compensation p	aid 1,332	2.82	L							
Check box if the p	erson will or may recei	ve any deferred con	pensation (desci	ribe the t	terms be	elow)				
<sup>4</sup> <i>Provide the aggregate value</i> additional securities of the iss rights exercisable to acquire a <sup>5</sup> Do not include deferred com	uer. Indicate the secur additional securities of	ity codes for all secu								

ITEM 9 - DIRECTORS, EXECU	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	JER					
If the issuer is an investment fun	d, do not complete	Item 9. Procced to	ltem 10.						
Indicate whether the issuer is any o	f the following (seled	t the one that appli	es - if more than one	applies, select onl	y one).				
Reporting issuer in any juris	sdiction of Canada								
Foreign public issuer									
Wholly owned subsidiary of	a reporting issuer in	n any jurisdiction of	Canada <sup>6</sup>						
Provide nar	ne of reporting issue	er						]	
Wholly owned subsidiary of a foreign public issuer <sup>6</sup>									
Provide name of foreign public issuer									
Issuer distributing only eligi	ble foreign securitie	s and the distributio	n is to permitted clie	nts only <sup>7</sup>					
If the issuer is at least one of the	above, do not com	plete Item 9(a) – (d	:). Proceed to Item 1	0.					
<sup>6</sup> An issuer is a wholly owned subsid securities that are required by law t respectively. <sup>7</sup> Check this box if it applies to the c clients. Refer to the definitions of "e ✓ If the issuer is none of the	o be owned by its di urrent distribution ev ligible foreign secur	rectors, are benefic ven if the issuer mad ity" and "permitted o	ially owned by the re, de previous distributi client" in Part B(1) of	porting issuer or i ons of other types	the foreign	public is	suer,		
a) Directors, executive office		-							
Provide the following information fo territory; otherwise state the country Organization or company name					noter. ation of ual or tail on of	Relatio	province onship to all that	issuer	
				Province or	country	D	0	Р	
	Greene	Morley		British Columb	ia	✓	~	✓	
	Perkins	Robert	Derek	British Columb	ia	✓	~	✓	
	Manson	Alexander	Maxwell	British Columb	ia	~	✓	✓	
	Lai	Ken	Hin-Fai	British Columb	ia	~	~	✓	
	Vorwaller	Gregory	Scott	British Columb	ia		✓	✓	
b) Promoter information									
If the promoter listed above is not ar within Canada, state the province or		-				-			
Organization or company name	Family name	First given name	Secondary given	Residential jurisdiction of individual Province or		ationship to promoter one or both if applicable)			
				country	D		C	)	
c) Residential address of eac	h individual								

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

## **ITEM 10 - CERTIFICATION**

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	rez Capital Yield Trust US (Canadian \$)								
Full legal name	LaFontaine	Sandra							
	Family name	First given name	·	Secondary given nam					
Title	Director of Compliance								
Telephone number	6044841461	Email address	sandral@trezcapital.cor						
Signature	"Sandra LaFontaine" Date		2019	05	22				
			YYYY	MM	DD				

#### **ITEM 11- CONTACT PERSON**

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name	Paton	Ronald	G.		Title	Barrister & Solicitor
	Family name	First given name	Secondary	given names		
Name of company	Owen Bird Law Corpora	tion				
Telephone number	6046917504	E	nail address	rpaton@owe	enbird.co	m

#### Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
  pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
  authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
  the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
  business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
  security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.