Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 8812097

ITEM 1 - REPORT TYPE										
New report										
Amended report If amended, provide filing date of report that is being amended 2019 05 10 (YYYY-MM-DD)										
ITEM 2 - PARTY CERTIFYI	ING THE	REPORT	Г							
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.										
Investment fund iss	Investment fund issuer									
✓ Issuer (other than a	an invest	ment fur	nd)							
			,							
ITEM 3 - ISSUER NAME A		HER IDEI	NTIFIE	RS						
Provide the following information		0]
Full leg	al name	NationV	Vide II	Self St	orag	e & Au	ito Wa	sh Trust		
Previous full leg	Previous full legal name NationWide II Self Storage Trust									
If the issuer's name changed in the last 12 months, provide most recent previous legal name.										
	Website www.nationwideselfstorage.ca (if applicable)									
If the issuer has a legal entity ide	entifier <u>,</u> pro	vide below	. Refer t	o Part B c	of the l	Instructio	ons for th	he definition o	of "legal entity identifier".	
Legal entity id	dentifier									
If two or more issuers distributed	1 a single se	curity, pro	vide the	full legal	name	e(s) of the	e co-issu	er(s) other th	an the issuer named above	<u>,</u>
Full legal name(s) of co-i	ssuer(s)							(if applicable	e)	
ITEM 4 - UNDERWRITER	INFORM	ATION								
If an underwriter is completing th	he report, p	rovide the	underw	riter's full	legal	name al	nd firm N	NRD number.		7
Full legal name	-ull legal name									
Firm NRD number	(if applicable)									
If the underwriter does not have	a firm NRE) number, p	orovide	the head	office	contact	informat	tion of the un	derwriter.	
Street address]
Municipality							Provi	ince/State		
Country						Post	tal code	e/Zip code]
Telephone number								Website		(if applicable)

ITEM 5 - ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 5 3 1 3 9 0
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
🗌 Mortgages 🖌 Real estate 🔄 Commercial/business debt 📄 Consumer debt 📄 Private companies
Cryptoassets
b) Number of employees
Number of employees: 🗸 0 - 49 🗍 50 - 99 🗌 100 - 499 🗍 500 or more
c) SEDAR profile number
Does the issuer have a SEDAR profile?
No ✓ Yes If yes, provide SEDAR profile number 0 0 0 4 3 0 9 9
If the issuer does not have SEDAR profile complete item 5(d) - (h).
d) Head office address
Street address Province/State
Municipality Postal code/Zip code
Country Telephone number
e) Date of formation and financial year-end
Date of formation Financial year-end YYYY MM DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
🗌 AII 🗌 AB 🗌 BC 🗌 MB 🗌 NB 🗌 NL 🗌 NT
NS NU ON PE QC SK YT
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only)
CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

ib close is an investment fund, provide the following information: iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii								
Full legal name								
Firm NRD number								
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Country Postal code/Zjp code Telephone number Website (if applicable) D Type of investment fund Type of investment fund fund that most accurately identifies the issuer (select only one). Money market Country Postal code/Zjp code Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Country Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment fund Date of formation and financial year-end of the investment fund YYYY MM DD MM DD								
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CUSIP number								
If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the								
name of an exchange and not a trading facility such as, for example, an automated trading system.								
Exchange name								
f) Net asset value (NAV) of the investment fund								
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).								
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M \$100M to under \$500M \$500M to under \$1B \$1B or over Date of NAV calculation:								

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.										
a) Currency										
Select the currency or currencies i	n which the distribution was made. All	dollar amounts provid	led in the report mi	ust be in Canadi	an dollars.					
✓ Canadian dollar	US dollar 🔄 Euro	Other (describe	e)							
b) Distribution date(s)										
State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.										
Start da	2019 04 30	End da	2019 (04 30						
· · · · · · · · · · · · · · · · · · ·	YYYY MM DD		YYYY N	/M DD						
c) Detailed purchaser infor										
Complete Schedule 1 of this	s form for each purchaser and a	ttach the schedule	to the complete	ed report.						
d) Types of securities distr	ibuted									
	n for all distributions reported on a per s SIP number, indicate the full 9-digit CU				ow to indicate the					
				Canadian \$						
Security code CUSIP number (if applicable)	Description of security	Number of securities	Single or lowest price	Highest price	Total amount					
U N T Unit	S	14,045.27	7 110.0000	110.0000	1,544,980.00					
e) Details of rights and cor	e) Details of rights and convertible/exchangeable securities									
If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.										
Convertible / exchangeable Underlying security code security code	Exercise price (Canadian \$) Lowest Highest	Expiry date (YYYY- MM-DD)	Conversion ratio Describe other items (if applicable)							
	Lowest									
f) Summary of the distribut	tion by jurisdiction and exemption									
 f) Summary of the distribution by jurisdiction and exemption State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only. This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction. For jurisdictions within Canada, state the province or territory, otherwise state the country. 										
Province or country	Exemption relied or	ı	Number of unique ²⁴ purchasers	Total ar	mount (Canadian \$)					
Ontario	NI 45-106 2.9(2.1) [Offering m (AB, SK, ON, QC, NB, NS)	nemorandum]		4	109,370.00					
Ontario	NI 45-106 2.3 [Accredited inve	estor]		7	374,770.00					
Alberta	NI 45-106 2.3 [Accredited inve	estor]	1	3	339,790.00					
Alberta	NI 45-106 2.9(2.1) [Offering m (AB, SK, ON, QC, NB, NS)		6	122,210.00						
British Columbia	NI 45-106 2.9(1) [Offering me NL)	morandum] (BC,	1	6	253,220.00					
British Columbia	NI 45-106 2.3 [Accredited inve	estor]		5	81,180.00					
Saskatchewan	NI 45-106 2.9(2.1) [Offering m (AB, SK, ON, QC, NB, NS)	nemorandum]		5	65,010.00					

Manitoba	NI 45-106 2.3 [Accredited investor]	2	48,840.00
Québec	NI 45-106 2.3 [Accredited investor]	5	100,540.00
Saudi Arabia	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	50,050.00
	Total dollar amount of se	curities distributed	1,544,980.00
	Total number of unique purchasers ^{2b}	64	

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

	Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)
1.	Offering Memorandum	2017-05-11	Y	2017-07-10
	Amended Offering Memorandum	2018-10-01	Y	2018-10-25

ITEM 8 - COMPENSATION I	NFORMATION							
Provide information for each person the distribution. Complete addition						• •	nsation in o	connection with
Indicate whether any compensation	on was paid, or will be po	aid, in connecti	on with the distril	bution.				
No 🗸 Yes	If yes, indicate nun	nber of perso	ons compensate	ed.	10			
a) Name of person compens	sated and registration	status						
Indicate whether the person compe	nsated is a registrant.		No No	\checkmark	Yes			
If the person compensated is an inc	lividual, provide the nam	ne of the individ	lual.					
Full legal name of individu	al							
	Family n	ame	Firs	t given n	ame	Sec	condary give	n names
If the person compensated is not ar	n individual, provide the	following infor	mation.					
Full legal name of r	non-individual Pinna	cle Wealth B	rokers Inc.					
Firm	NRD number 3	1 7	4 0		(if ap	plicable)		
Indicate whether the person compe	nsated facilitated the dis	tribution throu	gh a funding port	tal or an	internet-base	d portal.	\checkmark	No 🗌 Yes
b) Business contact informa	tion							
If a firm NRD number is not provide	ed in Item 8 (a), provide	the business co	ntact information	n of the p	person being c	ompensated.		
Street address								
Municipality				Р	rovince/State	e		
Country			F	ostal c	ode/Zip code	э 🗌		
Email address				Telep	hone numbe	r		
c) Relationship to issuer or i	nvestment fund mana	ager						
Indicate the person's relationship w the Instructions and the meaning o							connected"	in Part B(2) of
Connect with the issuer of	or investment fund mana	iger		Insider	of the issuer (other than a	n investme	ent fund)
Director or officer of the in	nvestment fund or inves	tment fund ma	nager	Employ	ee of the issue	er or investm	nent fund n	nanager
✓ None of the above								
d) Compensation details								
Provide details of all compensation Canadian dollars. Include cash com incidental to the distribution, such a allocation arrangements with the di Cash commissions paid	missions, securities-base s clerical, printing, legal	d compensation or accounting	n, gifts, discounts services. An issuei	or other r is not r nsated b	compensatior equired to ask by the issuer.	n. Do not rep for details a	ort paymer bout, or rep	nts for services port on, internal
Value of all securities				-	Security code 1	Security	soue 2 S	ecurity code 3
distributed as compensation ⁴		S	Security codes					
Describe term	s of warrants, options o	r other rights						
Other compensation ⁵		Describe						
Total compensation paid	54,776.80							
Check box if the person	n will or may receive any	y deferred com	pensation (descr	ribe the	terms below)			1
⁴ Provide the aggregate value of al								
additional securities of the issuer. rights exercisable to acquire additi	ional securities of the iss		nues uisuidutea	as comp	Jensauon, <u>Inci</u>	<u>uuiiiy</u> optiol	is, waitant	s or other
⁵ Do not include deferred compens	ation.							

a) Name of person comp	ensated and regis	stration status								
Indicate whether the person con	npensated is a regist	rant.	No No	✓ Y	res					
If the person compensated is an	individual, provide t	the name of the indiv	idual.							
Full legal name of indiv	idual									
	Family name First given name Secondary given names									
	If the person compensated is not an individual, provide the following information.									
Full legal name of non-individual Axcess Capital Advisors Inc.										
Firm NRD number34040(if applicable)										
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves										
b) Business contact infor	mation									
If a firm NRD number is not pro	vided in Item 8 (a), p	provide the business c	ontact information	n of the pe	erson being cor	mpensated.				
Street address										
Municipality				Pro	ovince/State					
Country			F	Postal co	de/Zip code					
Email address				Telepho	one number					
c) Relationship to issuer or investment fund manager										
						aning of "connected" in Part B(2) of				
	the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)									
Director or officer of th			anager 🗖			or investment fund manager				
				LIIIpioyee		or investment fund manager				
✓ None of the above										
d) Compensation details										
Canadian dollars. Include cash c	ommissions, securitie th as clerical, printing	es-based compensation g, legal or accounting	on, gifts, discounts services. An issue	or other c r is not rec	compensation. quired to ask fo	stribution. Provide all amounts in Do not report payments for services or details about, or report on, internal				
Cash commissions pa	id 1,60	01.60		Se	ecurity code 1	Security code 2 Security code 3				
Value of all securitie	-		Security codes							
distributed as compensation Describe to		otions or other rights								
Other compensatior	ا	Describe								
Total compensation pa		01.60								
Check box if the per	rson will or may rece	 eive any deferred cor	npensation (desc	ribe the te	erms below)					
⁴ Provide the aggregate value of additional securities of the issu rights exercisable to acquire ac ⁵ Do not include deferred compo	er. Indicate the secu Iditional securities o	urity codes for all sec								

a) Name of person compensa	ated and registration	n status								
Indicate whether the person compension	sated is a registrant.		No No	\checkmark	Yes					
If the person compensated is an indiv	vidual, provide the nam	ne of the individ	dual.							
Full legal name of individua	1									
	Family n	ame	Firs	st given na	ame	I	Seco	ndary giv	en name	es
If the person compensated is not an i	-	-								
Full legal name of non-individual Keybase Financial Group Inc.										
Firm NRD number 4 7 1 0 (if applicable)										
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.										
b) Business contact information	on									
If a firm NRD number is not provided	1 in Item 8 (a), provide	the business co	ontact information	n of the p	person b	eing com	pensated.			
Street address										
Municipality				Pi	rovince	/State				
Country			F	Postal c	ode/Zip	o code				
Email address				Telepl	hone n	umber				
c) Relationship to issuer or in	vestment fund mana	ager								
Indicate the person's relationship wit the Instructions and the meaning of							ning of "co	nnected	" in Par	t B(2) of
Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)										
Director or officer of the inv	vestment fund or inves	stment fund ma	anager	Employe	ee of the	e issuer c	or investme	ent fund	manag	er
✓ None of the above										
d) Compensation details										
Provide details of all compensation per Canadian dollars. Include cash comm incidental to the distribution, such as allocation arrangements with the dire	nissions, securities-base clerical, printing, legal	d compensatio or accounting	n, gifts, discounts services. An issue	or other or is not re	comper equired	nsation. D to ask for	o not repo	rt paym	ents for	services
Cash commissions paid	12,000.00			:	Security	code 1	Security co	ode 2	Security	code 3
Value of all securities		S	Security codes							
distributed as compensation ⁴ Describe terms	of warrants, options o	r other rights								
Other compensation⁵		Describe								
Total compensation paid	12,000.00									
Check box if the person	will or may receive any	y deferred com	pensation (desc	ribe the t	terms be	elow)				
⁴ Provide the aggregate value of all s additional securities of the issuer. In rights exercisable to acquire additio ⁵ Do not include deferred compensa	ndicate the security country country country and securities of the issues of the issue	des for all secu								

a) Name of person compensation	ted and registration	n status									
Indicate whether the person compense	ated is a registrant.		No No	\checkmark	Yes						
If the person compensated is an indivi	idual, provide the nar	ne of the indivi	dual.								
Full legal name of individual											
	Family	name	Fi	rst given n	name		Seco	ondary g	iven nar	nes]
If the person compensated is not an ir	If the person compensated is not an individual, provide the following information.										
Full legal name of non-individual Waverley Corporate Financial Services Ltd.											
Firm NRD number 4 0 6 2 0 (if applicable)											
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.											
b) Business contact information	in										
If a firm NRD number is not provided	in Item 8 (a), provide	the business co	ontact informatio	on of the	person b	eing com	pensated.				
Street address											
Municipality				F	Province	e/State					
Country				Postal o	code/Zi	o code					
Email address				Telep	phone n	umber					
c) Relationship to issuer or inv	estment fund man	ager									
Indicate the person's relationship with the Instructions and the meaning of "							ning of "co	onnecte	d" in Po	art B(2	2) of
the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)											
Director or officer of the inv	estment fund or inve	stment fund ma	anager 🗌	Employ	vee of th	e issuer c	or investme	ent fund	d mana	ger	
✓ None of the above											
d) Compensation details											
Provide details of all compensation pa Canadian dollars. Include cash commi incidental to the distribution, such as c allocation arrangements with the direc	ssions, securities-base clerical, printing, lega	ed compensatio l or accounting	n, gifts, discount services. An issu	ts or othe er is not i	r compei required	nsation. D to ask for	o not repo	ort payn	nents fo	or serv	vices 🛛
Cash commissions paid	2,024.00				Security	code 1	Security co	ode 2	Securi	ty cod	e 3
Value of all securities			Security codes								
distributed as compensation ⁴	of warrants, options of	or other rights									
Other compensation ⁵		Describe									
Total compensation paid	2,024.00										
Check box if the person v		y deferred con	pensation (des	cribe the	terms b	elow)					
⁴ Provide the aggregate value of all so additional securities of the issuer. Ind rights exercisable to acquire addition ⁵ Do not include deferred compensati	dicate the security co nal securities of the is	des for all secu]

a) Name of person compens	ated and registratio	n status								
Indicate whether the person comper	sated is a registrant.		No No	\checkmark	Yes					
If the person compensated is an indi	vidual, provide the nar	ne of the indivi	dual.							
Full legal name of individua	l									
	Family	name	Fir	st given n	ame		Seco	ndary given	names	
If the person compensated is not an	individual, provide the	following infor	mation.							
Full legal name of n	on-individual Cape	e Cove Financ	cial Manageme	ent Inc.						
Firm I	NRD number 4	4 5	7 0			(if appli	cable)			
Indicate whether the person comper	Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves									
b) Business contact information										
If a firm NRD number is not provide	d in Item 8 (a), provide	the business co	ontact informatic	on of the	person b	eing com	pensated.			
Street address										
Municipality				P	rovince	e/State				
Country				Postal c	code/Zip	o code				
Email address				Telep	hone n	umber				
c) Relationship to issuer or investment fund manager										
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.										
Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)										
Director or officer of the in	vestment fund or inve	stment fund ma	anager	Employ	vee of the	e issuer c	or investme	ent fund ma	nager	
✓ None of the above										
d) Compensation details										
Provide details of all compensation p Canadian dollars. Include cash comm incidental to the distribution, such as allocation arrangements with the dir	nissions, securities-bas clerical, printing, lega	ed compensatio l or accounting	n, gifts, discount. services. An issue	s or othei er is not i	r comper required	nsation. D to ask for	o not repoi	rt payment	s for se	ervices
Cash commissions paid	13,604.80				Security	code 1	Security co	de 2 Sec	curity co	de 3
Value of all securities			Security codes							
distributed as compensation ⁴	of warrants, options	or other rights								
Other compensation ⁵	· · ·	Describe								
Total compensation paid	13,604.80									
Check box if the person	will or may receive ar	y deferred con	pensation (deso	cribe the	terms be	elow)				
⁴ Provide the aggregate value of all additional securities of the issuer. I rights exercisable to acquire additic ⁵ Do not include deferred compensa	ndicate the security co onal securities of the is	des for all secu								er

a) Name of person compensate	d and registration	status									
Indicate whether the person compensated is a registrant. No Ves											
If the person compensated is an individ	ial, provide the nam	ne of the individ	dual.								
Full legal name of individual											
	Family n	ame	Fi	rst given n	ame		Seco	ndary giv	/en nam	es	_
If the person compensated is not an ind	ividual, provide the p	following infor	mation.								
Full legal name of non-	individual Wealt	hterra Capita	al Managemer	nt Inc.							
Firm NR	D number 3	3 1	0 0			(if appli	cable)				
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves											
b) Business contact information											
If a firm NRD number is not provided in	Item 8 (a), provide	the business co	ontact informatio	on of the	person b	eing com	pensated.				
Street address											
Municipality				P	rovince	e/State					
Country				Postal o	code/Zip	o code					
Email address				Telep	hone n	umber					
c) Relationship to issuer or investment fund manager											
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.											
Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)											
Director or officer of the inves	tment fund or inves	tment fund ma	anager	Employ	vee of the	e issuer c	or investme	ent fund	manag	ler	
✓ None of the above											
d) Compensation details											
Provide details of all compensation paid Canadian dollars. Include cash commiss incidental to the distribution, such as cle allocation arrangements with the directe	ions, securities-based rical, printing, legal	d compensatio or accounting	n, gifts, discount services. An issu	rs or othe er is not i	r compei required	nsation. D to ask for	o not repo	rt paym	ents for	· services	ıl
Cash commissions paid	4,268.00				Security	code 1	Security co	ode 2	Security	code 3	
Value of all securities		S	Security codes								
distributed as compensation ⁴	warrants, options o	r other rights									
Other compensation ⁵		Describe									
Total compensation paid	4,268.00										
Check box if the person wil	or may receive any	y deferred com	pensation (des	cribe the	terms b	elow)					
⁴ Provide the aggregate value of all sec additional securities of the issuer. India rights exercisable to acquire additiona. ⁵ Do not include deferred compensation	cate the security cod securities of the iss	des for all secu									

a) Name of person compensation	ated and registration	n status								
Indicate whether the person compensated is a registrant. No Ves										
If the person compensated is an indiv	vidual, provide the nan	ne of the individ	dual.							
Full legal name of individua	.1									
	Family r	name	Fir	st given n	ame		Seco	ndary giv	en names	3
If the person compensated is not an	individual, provide the	following infor	mation.							
Full legal name of no	on-individual Rethi	nk & Diversif	y Securities In	С.						
Firm N	NRD number 4	7 2	5 0			(if appli	cable)			
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves										
b) Business contact information										
If a firm NRD number is not provided	1 in Item 8 (a), provide	the business co	ontact informatio	on of the	person b	eing com	pensated.			
Street address										
Municipality				Р	rovince	/State				
Country				Postal c	code/Zip	o code				
Email address				Telep	hone n	umber				
c) Relationship to issuer or investment fund manager										
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.										
Connect with the issuer or investment fund manager										
Director or officer of the inv	vestment fund or inves	stment fund ma	anager	Employ	vee of the	e issuer c	or investme	ent fund	manage	r
✓ None of the above										
d) Compensation details										
Provide details of all compensation per Canadian dollars. Include cash comm incidental to the distribution, such as allocation arrangements with the dire	nissions, securities-base clerical, printing, legal	d compensatio or accounting	n, gifts, discounts services. An issue	s or othei er is not i	r comper required	nsation. D to ask for	o not repo	rt payme	ents for s	ervices
Cash commissions paid	3,520.00				Security	code 1	Security co	ode 2	Security c	ode 3
Value of all securities		S	Security codes							
distributed as compensation ⁴	of warrants, options c	or other rights								
Other compensation ⁵		Describe								
Total compensation paid	3,520.00									
Check box if the person		y deferred com	pensation (desc	cribe the	terms be	elow)				
⁴ Provide the aggregate value of all additional securities of the issuer. Ir rights exercisable to acquire additio ⁵ Do not include deferred compensa	ndicate the security co onal securities of the is	des for all secu								ner

a) Name of person comp	ensated and registrat	ion status							
Indicate whether the person cor	mpensated is a registrant.		No No	🖌 Yes					
If the person compensated is an	n individual, provide the n	ame of the indivi	dual.						
Full legal name of indiv	ridual								
	Fami	ly name	Firs	st given name		Seconda	ry given names		
If the person compensated is no	ot an individual, provide t	he following infor	mation.						
Full legal name	of non-individual For	ster & Associat	es Financial Se	rvices Inc.					
F	irm NRD number 🛛 💡	0 0	0		(if app	licable)			
Indicate whether the person cor	Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.								
b) Business contact information									
If a firm NRD number is not pro	ovided in Item 8 (a), provi	de the business co	ontact information	n of the perso	n being con	npensated.			
Street address									
Municipality				Provin	ce/State				
Country			_ F	Postal code/	Zip code				
Email address	Email address Telephone number								
c) Relationship to issuer or investment fund manager									
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.									
Connect with the issu	er or investment fund ma	anager		Insider of the	e issuer (oth	ner than an inve	estment fund)		
Director or officer of t	he investment fund or inv	vestment fund ma	anager	Employee of	the issuer	or investment f	und manager		
✓ None of the above									
d) Compensation details									
Provide details of all compensat Canadian dollars. Include cash c incidental to the distribution, su allocation arrangements with th	commissions, securities-bo ch as clerical, printing, leg ne directors, officers or em	ased compensatic gal or accounting ployees of a non-	on, gifts, discounts services. An issue	or other com r is not requir	pensation. I red to ask fo	Do not report p	ayments for services		
Cash commissions pa	aid 7,981.6	0		Secur	ity code 1	Security code 2	2 Security code 3		
Value of all securitie distributed as compensatio			Security codes						
	erms of warrants, option	s or other rights							
Other compensation	n ⁵	Describe							
Total compensation pa	iid 7,981.6	0							
Check box if the pe	rson will or may receive	 any deferred cor	npensation (desc	ribe the terms	s below)				
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire an ⁵ Do not include deferred comp	ler. Indicate the security dditional securities of the	codes for all sec							

a) Name of person compen-	sated and registratio	n status							
Indicate whether the person compe	ensated is a registrant.		No No	\checkmark	Yes				
If the person compensated is an inc	dividual, provide the na	me of the indivi	dual.						
Full legal name of individu	ıal								
	Family	name	Fire	st given na	ame		Second	ary given na	mes
If the person compensated is not a	n individual, provide the	e following infor	mation.						
Full legal name of	non-individual Aligr	ned Capital Pa	artners Inc.						
Firm	NRD number 2	3 4	0			(if applica	able)		
Indicate whether the person compe	ensated facilitated the d	istribution throu	igh a funding por	rtal or an	internet-l	based por	tal.	🗌 No	✓ Yes
b) Business contact information									
If a firm NRD number is not provid	led in Item 8 (a), provide	e the business co	ontact informatio	n of the p	erson bei	ng compe	ensated.		
Street address									
Municipality				Pr	rovince/S	State			
Country				Postal co	ode/Zip o	code			
Email address				Telepl	hone nur	mber			
c) Relationship to issuer or	investment fund mar	nager							
Indicate the person's relationship w the Instructions and the meaning c							ng of "conr	ected" in P	art B(2) of
Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)									
Director or officer of the i	investment fund or inve	estment fund ma	anager	Employe	ee of the i	ssuer or	investment	t fund mana	ager
✓ None of the above									
d) Compensation details									
Provide details of all compensation Canadian dollars. Include cash com incidental to the distribution, such c allocation arrangements with the d	missions, securities-bas as clerical, printing, lego	ed compensatio I or accounting	n, gifts, discounts services. An issue	s or other er is not re	compenso equired to	ation. Do ask for a	not report	payments fo	or services
Cash commissions paid	9,108.00				Security co	de 1 S	Security code	2 Securi	ity code 3
Value of all securities distributed as compensation ⁴] :	Security codes						
	ns of warrants, options	」 or other rights							
Other compensation ⁵		Describe							
Total compensation paid	9,108.00		L]
Check box if the perso	n will or may receive a	ny deferred con	pensation (desc	ribe the t	erms belo	ow)			
⁴ Provide the aggregate value of a additional securities of the issuer. rights exercisable to acquire addit ⁵ Do not include deferred compension ⁵ Do not include deferred compension.	Indicate the security co tional securities of the i	odes for all sect							

	ensated and regist	ration status						
Indicate whether the person co	mpensated is a registro	ant.	No No	✓ Yes				
If the person compensated is ar	individual, provide th	e name of the indivi	dual.					
Full legal name of indiv	idual							
	F	amily name	Firs	t given name	Secondary given names			
If the person compensated is no	t an individual, provic	le the following info	rmation.					
Full legal name	of non-individual	Triview Capital Lte	d.					
F	irm NRD number	4 0 8	3 0	(if ar	pplicable)			
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.								
b) Business contact infor	mation							
If a firm NRD number is not pro	ovided in Item 8 (a), pr	ovide the business c	ontact informatior	n of the person being c	ompensated.			
Street address								
Municipality			1	Province/State	ġ.			
]					
Country			F	Postal code/Zip code				
Email address				Telephone numbe	r			
c) Relationship to issuer	or investment fund	manager						
Indicate the person's relationsh the Instructions and the meaning					eaning of "connected" in Part B(2) of n.			
Connect with the issu	-		□ · · · , · , · , · · · · ,		other than an investment fund)			
Director or officer of the investment fund or investment fund manager								
		investment fund m		Employee of the issue	or investment fund manager			
✓ None of the above								
d) Compensation details	d) Compensation details							
					distribution. Provide all amounts in			
Canadian dollars. Include cash o	ommissions, securities	s-based compensatio	on, gifts, discounts	or other compensatior	listribution. Provide all amounts in 1. Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash o	ommissions, securities ch as clerical, printing,	s-based compensation legal or accounting	on, gifts, discounts services. An issue	or other compensatior r is not required to ask	. Do not report payments for services			
Canadian dollars. Include cash o incidental to the distribution, su	ommissions, securities ch as clerical, printing, e directors, officers or	s-based compensation legal or accounting employees of a non-	on, gifts, discounts services. An issue	or other compensatior r is not required to ask	. Do not report payments for services			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with th Cash commissions pa Value of all securitie	commissions, securities ch as clerical, printing, e directors, officers or id 9,74	s-based compensatic legal or accounting employees of a non- 1.60	on, gifts, discounts services. An issue	or other compensatior r is not required to ask nsated by the issuer.	Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with th Cash commissions pa Value of all securitie distributed as compensation	commissions, securities ch as clerical, printing, e directors, officers or nid 9,74	s-based compensation legal or accounting employees of a non 1.60	on, gifts, discounts services. An issue -individual compe	or other compensatior r is not required to ask nsated by the issuer.	Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with th Cash commissions pa Value of all securitie distributed as compensation	commissions, securities ch as clerical, printing, e directors, officers or id 9,74	s-based compensation legal or accounting employees of a non 1.60	on, gifts, discounts services. An issue -individual compe	or other compensatior r is not required to ask nsated by the issuer.	Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with th Cash commissions pa Value of all securitie distributed as compensation	e directors, officers or id 9,74 erms of warrants, opt	s-based compensation legal or accounting employees of a non 1.60	on, gifts, discounts services. An issue -individual compe	or other compensatior r is not required to ask nsated by the issuer.	Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with th Cash commissions pa Value of all securitie distributed as compensation Describe t	commissions, securities ch as clerical, printing, e directors, officers or nid 9,74 es n^4 erms of warrants, opt n^5	s-based compensation legal or accounting employees of a non- 1.60 ions or other rights Describe	on, gifts, discounts services. An issue -individual compe	or other compensatior r is not required to ask nsated by the issuer.	Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with th Cash commissions pa Value of all securitie distributed as compensation Describe t Other compensation pa	commissions, securities ch as clerical, printing, e directors, officers or nid 9,74 es n^4 erms of warrants, opt n^5	s-based compensation legal or accounting employees of a non- 1.60 ions or other rights Describe	on, gifts, discounts services. An issue -individual compe Security codes	or other compensation r is not required to ask insated by the issuer.	Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with th Cash commissions pa Value of all securitie distributed as compensation Describe t Other compensation pa	rommissions, securities ch as clerical, printing, e directors, officers or id 9,74 es n^4 erms of warrants, opt n^5 id 9,74	s-based compensation legal or accounting employees of a non- 1.60 ions or other rights Describe	on, gifts, discounts services. An issue -individual compe Security codes	or other compensation r is not required to ask insated by the issuer.	Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with th Cash commissions pa Value of all securitie distributed as compensation Describe t Other compensation pa	rommissions, securities ch as clerical, printing, e directors, officers or id 9,74 es n^4 erms of warrants, opt n^5 id 9,74	s-based compensation legal or accounting employees of a non- 1.60 ions or other rights Describe	on, gifts, discounts services. An issue -individual compe Security codes	or other compensation r is not required to ask insated by the issuer.	Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with the Cash commissions part Value of all securities distributed as compensation Describe to Other compensation part of Check box if the pert Check box if the pert of Check box	commissions, securities ch as clerical, printing, e directors, officers or id 9,74 es n^4 erms of warrants, opt n^5 id 9,74 rson will or may recei	s-based compensation legal or accounting employees of a non- 1.60 ions or other rights Describe 1.60 ve any deferred cor uted as compensation	on, gifts, discounts services. An issue -individual compe Security codes	or other compensation r is not required to ask insated by the issuer. Security code 1 Security code 1 Security code 1 Security code 1 Security code 1	Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with the Cash commissions part Value of all securities distributed as compensation Describe to Other compensation part of the co	commissions, securities ch as clerical, printing, e directors, officers or id 9,74 erms of warrants, opt n^5 id 9,74 rson will or may receited of all securities distributer. Indicate the securities of	s-based compensation legal or accounting employees of a non- 1.60 ions or other rights Describe 1.60 ve any deferred cor uted as compensation rity codes for all section	on, gifts, discounts services. An issue -individual compe Security codes	or other compensation r is not required to ask insated by the issuer. Security code 1 Security code 1 Security code 1 Security code 1 Security code 1	Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with the Cash commissions part Value of all securities distributed as compensation Describe to Other compensation part of the co	commissions, securities ch as clerical, printing, e directors, officers or id 9,74 erms of warrants, opt n^5 id 9,74 rson will or may receited of all securities distributer. Indicate the securities of	s-based compensation legal or accounting employees of a non- 1.60 ions or other rights Describe 1.60 ve any deferred cor uted as compensation rity codes for all section	on, gifts, discounts services. An issue -individual compe Security codes	or other compensation r is not required to ask insated by the issuer. Security code 1 Security code 1 Security code 1 Security code 1 Security code 1	Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with the Cash commissions part Value of all securities distributed as compensation Describe to Other compensation part of the co	rommissions, securities ch as clerical, printing, e directors, officers or id 9,74 es n ⁴ erms of warrants, opt n ⁵ id 9,74 rson will or may recei	s-based compensation legal or accounting employees of a non- 1.60 ions or other rights Describe 1.60 ve any deferred cor uted as compensation rity codes for all sect the issuer.	on, gifts, discounts services. An issue -individual compe Security codes	or other compensation r is not required to ask nsated by the issuer. Security code 1 be the terms below) ons, warrants or other as compensation, inc.	Do not report payments for services for details about, or report on, internal			
Canadian dollars. Include cash of incidental to the distribution, su allocation arrangements with the Cash commissions particular of all securities distributed as compensation Describe to Other compensation particular compensation particular compensation particular of the aggregate value of additional securities of the issuerights exercisable to acquire a 5 Do not include deferred compensation particular compensation particular of the compensation of the compensation of the issuerights exercisable to acquire a 5 Do not include deferred compensation particular compensation of the	commissions, securities ch as clerical, printing, e directors, officers or iid 9,74 es n ⁴ erms of warrants, opt n ⁵ iid 9,74 rson will or may recei of all securities distribu- ter. Indicate the securities of ensation.	s-based compensation legal or accounting employees of a non- 1.60 ions or other rights Describe 1.60 ve any deferred cor uted as compensation rity codes for all sector the issuer.	on, gifts, discounts services. An issue -individual compe Security codes 	or other compensation r is not required to ask nsated by the issuer. Security code 1 be the terms below) ons, warrants or other as compensation, inc.	Do not report payments for services for details about, or report on, internal			

Reporting issuer in any jurisdiction of Canada

Foreign public issuer								
Wholly owned subsidiary of	f a reporting issuer i	in any jurisdiction of	Canada ⁶					
Provide nar	ne of reporting issu	er]
Wholly owned subsidiary of a foreign public issuer ⁶								
Provide name of foreign public issuer								
Issuer distributing only eligible foreign securities and the distribution is to permitted clients only ⁷								
If the issuer is at least one of the	above, do not com	nplete Item 9(a) – (d	c). Proceed to Item	10.				
⁶ An issuer is a wholly owned subsid securities that are required by law t respectively. ⁷ Check this box if it applies to the c clients. Refer to the definitions of "e	o be owned by its d urrent distribution e	lirectors, are benefic ven if the issuer mad	ially owned by the ro de previous distribut	eporting issuer or i tions of other types	the foreign	public is	ssuer,	
\checkmark If the issuer is none of the	above, check this	box and complete	ltem 9(a) - (c).					
a) Directors, executive officer	rs and promoters	of the issuer						
Provide the following information fo territory; otherwise state the country						tate the	province	or
Organization or company name	Family name	First given name	Secondary given names	non-individ resident jurisdictic	Business location of non-individual or residentail jurisdiction of individual		Relationship to is (select all that a	
				Province or	Province or country		0	Р
	Cartwright	Hugh		British Columb	ia	✓	 ✓ 	
	Doyle	Shane		British Columb	ia	~	✓	
	Dickson	John		British Columb	ia		✓	
Cado Bancorp Ltd.				British Columb	ia			✓
	Striloff	Byron		British Columb	ia	~		
	Goertzen	Nancy		British Columb	ia	~		
b) Promoter information								
If the promoter listed above is not ar within Canada, state the province or								
Organization or company name	Family name	First given name	Secondary given names	Residential jurisdiction of individual			to promo oth if app	
				Province or country	D		C	>
Cado Bancorp Ltd.	Cartwright	Hugh		British Columbia	~		~	<i>·</i>
Cado Bancorp Ltd.	Doyle	Shane		British Columbia	~		~	(
Cado Bancorp Ltd.	Dickson	John		British Columbia			~	(
c) Residential address of eac	h individual							
Complete Schedule 2 of this form	providing the full	residential address	for each individud	al listed in Item 9	(a) and (b)	and at	tach to t	he

completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	NationWide II Self Storage & Auto Wash Trust								
Full legal name	Dickson								
	Family name	·	Secondary given names						
Title	Chief Financial Officer								
Telephone number	6046307019	Email address	john@mapleleaffunds.ca						
Signature	"John Dickson"	2019	07	19					
			YYYY	MM	DD				

ITEM 11- CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name				Title	
	Family name	First given name	Secondary given names		
Name of company					
Telephone number		Er	nail address		

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
 pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
 authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
 the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
 business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
 security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.