

Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

L.O.M. Laboratories Inc.
600 – 666 Burrard Street,
Vancouver BC V6C 3P6
Email: monita.faris@gmail.com

Item 2: Reporting issuer status

The issuer is not a reporting issuer

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

☒ Bio-tech

Financial Services

☐ Investment companies and funds

☐ Mortgage investment companies

☐ Forestry

☐ Hi-tech

☐ Industrial

Mining

☐ Exploration/development

☐ Production

☐ Oil and gas

☐ Real estate

☐ Utilities

☐ Other (describe)

Item 4: Insiders and promoters of non-reporting issuers

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Herbert Rainford Towning London, England	Director, CEO and President	0 shares	\$0.00
Dr. Charles Clements Brookline, MA USA	Director	0 shares	\$0.00
Alan Lawrence Lake Country, BC CANADA	Director and Corporate Secretary	0 shares	\$0.00
Randy Hayward Gabriola Island, BC CANADA	Director	0 shares	\$0.00
Dr. Ken Powell Edmonton, AB CANADA	Director	0 shares	\$0.00

Details of distribution**Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

October 23, 2015

Item 6: Number and type of securities

For each security distributed:

107,210 common shares issued at a price of \$4.00 per share

Item 7: Geographical information about purchasers

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
BC	4	\$4.00	\$56,000
Alberta	10	\$4.00	\$324,600
Ontario	2	\$4.00	\$7,500
USA	3	\$4.00	\$28,742
Panama	1	\$4.00	\$12,000
Total number of Purchasers	20		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$428,842.00

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold

Item 8: Information about purchasers

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Lake Okanagan Blinds Plus Ltd. 1197 Sunny View Rd. W. Kelowna, BC V1Z 2V7 David Chickloski President 250-317-2201		5,000 Shares	\$20,000	NI 45-106 2.5	2015-10-23
Charlie & Tony Foundation Galindo, Arias & Lopez Scotia Plaza 11th Floor, PO Box 081603356 Panama City, Panama Bonnie Muenz President 1-480-294-0223		3,000 Shares	\$12,000	NI 45-106 2.3	2015-10-23

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
1758161 Alberta Ltd. Suite 197 104-1240 Kensington Rd. NW Calgary, AB T2N 3P7 Toni Provins President 403-681-0990		8,750 Shares	\$35,000	NI 45-106 2.5	2015-10-23
		16,750	\$67,000		

Commissions and finder's fees

Item 9: Commissions and finder's fees

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Cdn \$)	Securities			Total dollar value of compensation (Cdn \$)
			Number and type of securities issued	Price per security (Cdn \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Henry Galvin 4508 Dalhart Road NW Calgary AB T3A 1B7		\$20,000 ⁽¹⁾	NA			\$20,000
Debbie Ulansky 3207 - 1495 Richards Street, Vancouver , BC		\$20,000 ⁽¹⁾	NA			\$20,000
Angelo Gentili 23 Monterra Link Cochrane Alberta		\$20,000 ⁽¹⁾	NA			\$20,000

¹⁾ The above individuals were paid a flat fee for their services provided in connection with the entire private placement offering to be up to \$2 mill - that is expected to close in several tranches. The information set out in this form represents the closing of the fourth tranche of the offering.

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Dated: October 29, 2015

L.O.M. Laboratories Inc.

Name of issuer (please print)

DERICK SINCLAIR – CFO 604-803-9149

cs "DERICK SINCLAIR"

Signature

Item 10: Contact information

Monita Faris – Corporate Admin – monita.faris@gmail.com

778-370-1372

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.